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UFLEX LIMITED

CIN : L22209DL1988PLC032166

STANDALONE

UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER AND HALF YEAR ENDED 30.09.2026

(Rs. in lacs)

Particulars	Quarter Ended 30.09.2026 (Unaudited)	Quarter Ended 30.06.2026 (Unaudited)	Quarter Ended 30.09.2025 (Unaudited)	Half Year Ended 30.09.2026 (Unaudited)	Half Year Ended 30.09.2025 (Unaudited)	Year Ended 31.03.2026 (Audited)
1. Income						
(a) Sales / Income from operations	234774	227068	190194	461842	393454	764483
(b) Other Operating income	2495	7357	3070	9852	5611	13364
(c) Revenue from operations (a+b)	237269	234425	193264	471694	399065	777847
(d) Other Income	2910	2704	2529	5614	4274	7586
Total Income [c+d]	240179	237129	195793	477308	403339	785433
2. Expenditure						
(a) Cost of Materials consumed	159412	159711	126156	319123	260624	495495
(b) Purchase of Stock-in-trade	1267	2054	1453	3321	2548	5702
(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(1965)	(8003)	(74)	(9968)	(16)	2044
(d) Power & fuel	9505	8405	8489	17910	16921	31404
(e) Employee benefits expense	20725	20061	18916	40786	37539	74840
(f) Finance costs	11882	10857	9045	22739	18182	37795
(g) Depreciation and amortisation expense	9829	9400	8061	19229	16005	34551
(h) Other expenses	22221	26235	21320	48456	41363	82349
Total expenses	232876	228720	193366	461596	393166	764180
3. Profit before Tax & Exceptional items (1-2)	7303	8409	2427	15712	10173	21253
4. Exceptional items (Refer Note no.'6 ')	-	-	-	-	-	1905
5. Profit before tax (3+4)	7303	8409	2427	15712	10173	19348
6. Tax expense						
- Current Tax	1526	1317	(727)	2843	-	3592
- Deferred Tax	340	663	1512	1003	2816	1619
- Short / (Excess) Provision of Income Tax for Earlier years	-	-	(589)	-	(589)	(665)
7. Net Profit after tax (5-6)	5437	6429	2231	11866	7946	14802
8. Other Comprehensive Income / (Loss) :						
A. Items that will not be reclassified to Profit or Loss (net of Income Tax)	(51)	94	(40)	43	186	177
B. Items that will be reclassified to profit or loss	-	-	-	-	-	-
Other Comprehensive Income, net of income tax	(51)	94	(40)	43	186	177
9. Total Comprehensive Income for the period (7+8)	5386	6523	2191	11909	8132	14979
10. Paid-up equity share capital (Face Value Rs 10/- per share)	7221	7221	7221	7221	7221	7221
11. Other Equity						330320
12. Earnings Per Share (in Rs.) (not annualised)						
Basic	7.53	8.90	3.09	16.43	11.00	20.50
Diluted	7.53	8.90	3.09	16.43	11.00	20.50

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Notes : 1. Statement of Assets & Liabilities

(Rs. in lacs)

Particulars	STANDALONE		CONSOLIDATED	
	AS AT 30.09.2026 (Unaudited)	AS AT 31.03.2026 (Audited)	AS AT 30.09.2026 (Unaudited)	AS AT 31.03.2026 (Audited)
A ASSETS				
Non-Current Assets				
a) Property, Plant and Equipment	308486	288224	951999	893792
b) Capital work-in-progress	37575	51282	203624	216917
c) Investment Properties	1250	1294	1250	1294
d) Intangible assets	23538	24860	24110	25466
e) Right to use Assets	29018	27709	58463	57763
f) Intangible assets under development	660	703	660	703
g) Financial Assets				
i) Investments	51740	41990	11448	11645
ii) Loans	6141	5650	6141	5650
iii) Other Non-Current financial asset	16207	15849	31362	28784
h) Other Non-Current Assets	49626	35045	95108	76309
Total Non-Current Assets	524241	492606	1384165	1318323
Current Assets				
a) Inventories	105764	88228	316470	240828
b) Financial Assets				
i) Investments	4901	-	4901	-
ii) Trade Receivables	268029	239700	439794	386082
iii) Cash and cash equivalents	67304	43203	136542	98444
iv) Bank balances other than above	11414	8547	11614	8743
v) Loans	8702	7310	2952	1560
vi) Other financial assets	2710	1884	6807	6501
c) Other current assets	27382	25882	171761	156663
Total Current Assets	496206	414754	1090841	898821
TOTAL ASSETS	1020447	907360	2475006	2217144
B EQUITY AND LIABILITIES				
Equity				
a) Equity Share Capital	7221	7221	7221	7221
b) Other Equity	340062	330320	865002	805021
Total Equity	347283	337541	872223	812242
Liabilities				
Non-Current Liabilities				
a) Financial Liabilities				
i) Borrowings	312237	226558	661211	582111
ii) Lease Liabilities	6434	7133	26056	27145
iii) Other Financial Liabilities	2651	2592	14652	14540
b) Provisions	4264	3444	7126	5856
c) Deferred Tax Liabilities (Net)	11562	10559	34553	33709
Total Non Current Liabilities	337148	250286	743598	663361
Current Liabilities				
a) Financial Liabilities				
i) Borrowings	193966	191597	411002	403153
ii) Lease Liabilities	1604	1504	3193	2823
iii) Trade Payables				
- Total outstanding dues of Micro & Small enterprises	7941	7552	7941	7552
- Total outstanding dues of creditors other than Micro & Small enterprises	113275	94448	331217	238396
iv) Other Financial Liabilities	7896	13442	66437	54661
b) Other Current Liabilities	8852	8890	27588	26209
c) Provisions	2482	2100	3963	3376
d) Current Tax Liabilities (Net)	-	-	7844	5371
Total Current Liabilities	336016	319533	859185	741541
TOTAL EQUITY AND LIABILITIES	1020447	907360	2475006	2217144

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STANDALONE CASH FLOW STATEMENT

(Rs. in lacs)

	For the Half Year ended 30th September 2026 (Unaudited)	For the Half Year ended 30th September 2025 (Unaudited)
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before tax	15712	10173
Adjustment for :		
Depreciation & amortisation expense	19229	16005
Loss / (Gain) on Sale of Property, Plant & Equipment (Net)	3	(6)
(Gain) on Sale of Right of use Assets	-	(1)
Property, Plant & Equipments written Off	-	5
(Gain) on Sale of Investment Property	(88)	-
Finance Cost	22739	18182
Interest received from Banks & others	(3731)	(3316)
Rent Received	(458)	(454)
Dividend received on Investments carried at amortised cost	-	(29)
Dividend on 7.5% Cumulative Redeemable Preference Shares	(344)	(401)
Dividend received on Investments carried at Fair value through other comprehensive income	(1)	0
	37349	29985
Operating Profit before Working Capital changes	53061	40158
Adjustment for :		
Trade Receivables	(28329)	(279)
Loans and Other financial assets and other assets	(883)	(30959)
Inventories	(17536)	1375
Trade payables	19216	5133
Other financial liabilities, other liabilities and provisions	(3662)	(5240)
	(31194)	(29970)
Cash generated from operations	21867	10188
Income Tax paid	(3457)	(2773)
Net Cash generated from operating activities (A)	18410	7415
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant & Equipment, Investment Property, Intangibles Assets and Capital work in progress	(41984)	(34740)
Sale proceeds of PPE & Intangibles etc.	197	36
(Outflow) on Investment in subsidiaries (Net)	(9500)	-
(Outflow) / Inflow on Non-Current Investments (Net)	(208)	543
(Outflow) / Inflow on Current Investments (Net)	(4901)	-
Movement in Non-Current Financial Assets	(358)	(7679)
Loan to Joint Venture (Net)	(1)	(3)
Loan to Body Corporate (Net)	(1896)	704
Interest received from Banks & others	2446	2827
Rent Received	458	454
Dividend received on Investments carried at cost	-	29
Dividend on 7.5% Cumulative Redeemable Preference Shares	783	899
Dividend received on Investments carried at Fair value through other comprehensive income	1	-
Net Cash used in Investing Activities (B)	(54963)	(36930)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Dividend Paid	(2164)	(2162)
Lease Payments (Net)	(1018)	(800)
Finance Cost	(21344)	(17656)
Borrowings (Net)	88047	28795
Net Cash generated / (used) from / in Financing Activities (C)	63521	8177
Net (Decrease) / Increase (A+B+C)	26968	(21338)
Cash and Bank Balances		
Opening	51750	71541
Closing #	78718	50203

Includes Rs. 11,414 lacs (Previous Period Rs.4065 lacs) in respect of amount lying in unclaimed dividend accounts / margin money accounts / fixed deposits pledged with banks as margin for letter of credits, guarantees & bills discounted.

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(Rs. in lacs)

1. Segment Reporting

UNAUDITED STANDALONE SEGMENT-WISE REVENUE, RESULTS, ASSETS & LIABILITIES
FOR THE QUARTER AND HALF YEAR ENDED 30.09.2026

Particulars	Quarter Ended 30.09.2026 (Unaudited)	Quarter Ended 30.06.2026 (Unaudited)	Quarter Ended 30.09.2025 (Unaudited)	Half Year Ended 30.09.2026 (Unaudited)	Half Year Ended 30.09.2025 (Unaudited)	Year Ended 31.03.2026 (Audited)
1. Segment Revenue						
(a) Flexible Packaging Activities	223233	218386	183634	441619	382527	737802
(b) Engineering Activities	16869	15672	12995	32541	24422	53027
(c) Others (Unallocable)	(1082)	2053	(1467)	971	(4091)	(5927)
Total	239020	236111	195162	475131	402858	784902
Less : Inter Segment Revenue	1751	1686	1898	3437	3793	7055
Revenue from operations	237269	234425	193264	471694	399065	777847
2. Segment Results : Profit (+) / Loss (-) before exceptional items, tax & interest from Segment						
(a) Flexible Packaging Activities	17293	22225	13930	39518	35591	69348
(b) Engineering Activities	3738	2680	2242	6418	3891	8474
(c) Others (Unallocable)	(4756)	(8343)	(7229)	(13099)	(15401)	(26360)
Total	16275	16562	8943	32837	24081	51462
Less : (i) Finance costs	11882	10857	9045	22739	18182	37795
Add: (ii) Other unallocable Income net off unallocable expenditure	2910	2704	2529	5614	4274	7586
Total Profit before tax and exceptional items	7303	8409	2427	15712	10173	21253
3. Segment Assets						
(a) Flexible Packaging Activities	780943	748922	677037	780943	677037	726793
(b) Engineering Activities	49026	49171	48452	49026	48452	47683
(c) Others (Unallocable)	190478	200462	137689	190478	137689	132884
Total	1020447	998555	863178	1020447	863178	907360
4. Segment Liabilities						
(a) Flexible Packaging Activities	193015	195451	181324	193015	181324	187034
(b) Engineering Activities	42612	38243	36440	42612	36440	39161
(c) Others (Unallocable)	437537	420797	314720	437537	314720	343624
Total	673164	654491	532484	673164	532484	569819

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2. The Consolidated financial results includes the results of Uflex Limited, its Subsidiaries, Jointly Controlled Entities and Associate concern.

3. Figures for the previous periods have been regrouped / re-arranged wherever considered necessary to conform the current periods groupings.

4. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 12th November, 2026.

5. Limited Review of the Standalone & Consolidated Financial Results for the quarter and half year ended 30th September, 2026 has been carried out by the Joint Statutory Auditors of the Company.

6. On November 21, 2025, the Government of India notified the New Labour Codes consolidating existing Labour Laws. In accordance with Ind AS-19, changes to employees benefit plans arising from legislative amendments are treated as plan adjustments, requires immediate recognition of past service cost in the Statement of profit & loss. The New Labour Codes has resulted in one time increase in the provisions of employees benefits expense of Rs.1905 Lacs for the year ended March, 2026 and shown as Exceptional item.

7. The Income Tax Department ("the Department") had conducted a Search activity ("the Search") under Section 132 of the Income Tax Act,1961 on the Company in February 2023 and subsequently raised aggregate demand of Rs.50068.58 lacs for the Assessment Years from 2020-21 to 2023-24

   In respect of first three Assessment Years which covers major part of above demand which had been raised by the Assessing Officer, the Income Tax Appellate Tribunal (ITAT) (the 2nd appellate authority) vide its orders passed have quashed the assessment order's passed by the Assessing Officer. For assessment year i.e. AY 2023-24 (presently pending before the first appellate authority) management expecting similier favaourable order. Accordingly, based on the opinion of an expert, favourable orders as stated above of second appellate authority and facts available on record, the management strongly believes that it has good case in its favour.

8. During the quarter the Company has successfully commissioned WPP Bags manufacturing Plant at Mexico.

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For Uflex Limited

UFLEX LIMITED

Place : Noida
Date : 12th November 2026

Ashok Chaturvedi
(Chairman & Managing Director)
DIN-00023452