

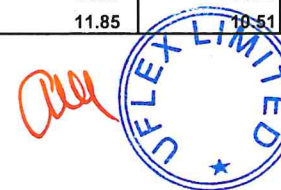


UFLEX LIMITED
CIN : L74899DL1988PLC032166

STANDALONE

**UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER AND HALF YEAR ENDED 30.09.2024**

Particulars	(Rs. in lacs)					
	Quarter Ended 30.09.2024 (Unaudited)	Quarter Ended 30.06.2024 (Unaudited)	Quarter Ended 30.09.2023 (Unaudited)	Half Year Ended 30.09.2024 (Unaudited)	Half Year Ended 30.09.2023 (Unaudited)	Year Ended 31.03.2024 (Audited)
1. Income						
(a) Sales / Income from operations	192514	182309	161113	374823	324027	648241
(b) Other Operating income	3037	3705	2993	6742	6405	12782
(c) Revenue from operations (a+b)	195551	186014	164106	381565	330432	661023
(d) Other Income	1344	1392	951	2736	1743	4132
Total Income [c+d]	196895	187406	165057	384301	332175	665155
2. Expenditure						
(a) Cost of Materials consumed	125217	121105	108742	246322	218638	424351
(b) Purchase of Stock-in-trade	3342	1009	202	4351	1111	3669
(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	(905)	(347)	(704)	(1252)	(3729)	(2702)
(d) Power & fuel	8044	7801	7237	15845	14327	28177
(e) Employee benefits expense	17017	16886	15295	33903	30341	61653
(f) Finance costs	8276	8034	6320	16310	12279	25583
(g) Depreciation and amortisation expense	8061	7950	7574	16011	14877	29822
(h) Other expenses	22661	18627	17473	41288	34119	72996
Total expenses	191713	181065	162139	372778	321963	643549
3. Profit before Exceptional items (1-2)	5182	6341	2918	11523	10212	21606
4. Exceptional items	-	-	-	-	-	-
5. Profit before tax (3+4)	5182	6341	2918	11523	10212	21606
6. Tax expense						
- Current Tax	1179	1781	708	2960	2683	4474
- Deferred Tax	229	(221)	121	8	(59)	1033
7. Net Profit after tax (5-6)	3774	4781	2089	8555	7588	16099
8. Other Comprehensive income, net of income tax						
A. Items that will not be reclassified to profit or loss	223	23	135	246	72	117
B. Items that will be reclassified to profit or loss	-	-	-	-	-	-
8. Other Comprehensive income, net of income tax	223	23	135	246	72	117
9. Total Comprehensive income for the period (7+8)	3997	4804	2224	8801	7660	16216
10. Paid-up equity share capital (Face Value Rs 10/- per share)	7221	7221	7221	7221	7221	7221
11. Other Equity						297142
12. Earnings Per Share (in Rs.) (not annualised)						
Basic	5.23	6.62	2.89	11.85	10.51	22.29
Diluted	5.23	6.62	2.89	11.85	10.51	22.29





UFILEX

'A part of your daily life'

Notes : 1. Statement of Assets & Liabilities

(Rs. in lacs)

Particulars	STANDALONE		CONSOLIDATED	
	AS AT 30.09.2024 (Unaudited)	AS AT 31.03.2024 (Audited)	AS AT 30.09.2024 (Unaudited)	AS AT 31.03.2024 (Audited)
A ASSETS				
Non-Current Assets				
a) Property, Plant and Equipment	279751	289629	742072	765979
b) Capital work-in-progress	23693	9444	78688	53828
c) Investment Properties	1042	1102	1042	1102
d) Intangible assets	779	1041	1513	1799
e) Right to use Assets	27511	27561	50823	53457
f) Intangible assets under development	45	1	45	1
g) Financial Assets				
i) Investments	45436	44230	17251	16999
ii) Loans	4152	2986	4152	2986
iii) Other Non-Current financial asset	5040	3616	20577	11501
h) Other Non-Current Assets	6657	7468	91637	59878
Total Non-Current Assets	394106	387078	1007800	967530
Current Assets				
a) Inventories	80744	75118	225579	191779
b) Financial Assets				
i) Trade Receivables	232372	214426	371677	343728
ii) Cash and cash equivalents	57097	40831	102097	104671
iii) Bank balances other than above	1840	2220	2210	2654
iv) Loans	3750	4975	-	900
v) Other financial assets	1924	2207	7751	10139
c) Other current assets	23869	21583	112257	113369
Total Current Assets	401596	361360	821571	767240
TOTAL ASSETS	795702	748438	1829371	1734770
B EQUITY AND LIABILITIES				
Equity				
a) Equity Share Capital	7221	7221	7221	7221
b) Other Equity	305220	297142	704326	715275
Total Equity	312441	304363	711547	722496
Liabilities				
Non-Current Liabilities				
a) Financial Liabilities				
i) Borrowings	180870	163280	448328	416491
ii) Lease Liabilities	4879	4522	19554	20753
iii) Other Financial Liabilities	2206	4050	7969	9776
b) Provisions	3005	2451	4803	4260
c) Deferred Tax Liabilities (Net)	9133	9126	34134	34256
Total Non Current Liabilities	200093	183429	514788	485536
Current Liabilities				
a) Financial Liabilities				
i) Borrowings	138362	140014	247242	255473
ii) Lease Liabilities	756	706	1565	1950
iii) Trade Payables				
- Total outstanding dues of Micro & Small enterprises	3995	4825	3995	4825
- Total outstanding dues of creditors other than Micro & Small enterprises	114293	84124	264758	200202
iv) Other Financial Liabilities	14234	16881	57838	47231
b) Other Current Liabilities	9596	12439	24494	13065
c) Provisions	1907	1515	2925	2373
d) Current Tax Liabilities (Net)	25	142	219	1619
Total Current Liabilities	283168	260646	603036	526738
TOTAL EQUITY AND LIABILITIES	795702	748438	1829371	1734770





STANDALONE CASH FLOW STATEMENT

	(Rs. in lacs)	
	For the Half Year ended 30th September 2024	For the Half Year ended 30th September 2023
	(Unaudited)	(Unaudited)
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit before tax	11523	10212
Adjustment for :		
Depreciation & amortisation expense	16011	14877
Gain on Sale of Property, Plant & Equipment (Net)	(19)	(4)
Property, Plant & Equipments written Off	131	3
Gain on Sale of Investment Property	(104)	-
Finance Cost	16310	12279
Interest received from Banks / others	(1651)	(619)
Rent Received	(463)	(476)
Dividend received on Investments carried at amortised cost	(29)	(29)
Dividend on 7.5% Cumulative Redeemable Preference Shares	(459)	(516)
	29727	25515
Operating Profit before Working Capital changes	41250	35727
Adjustment for :		
Trade Receivables	(17946)	(8025)
Loans and Other financial assets and other assets	(2306)	(442)
Inventories	(5626)	8278
Trade payables	29338	(9355)
Other financial liabilities, other liabilities and provisions	(5455)	(1035)
	(1995)	(10579)
Cash generated from operations	39255	25148
Income Tax paid	(3077)	(2574)
Net Cash generated from operating activities (A)	36178	22574
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant & Equipment, Investment Property, Intangibles Assets and Capital work in progress	(20183)	(29255)
Sale proceeds of PPE & Intangibles etc.	209	48
(Outflow) / Inflow of Investments (Net)	(960)	-
Movement in Non-Current Financial Assets	(1424)	69
Loan to Subsidiary (Net)	325	200
Loan to Associate (Net)	(100)	(900)
Loan to Body Corporate (Net)	(100)	(3000)
Interest received from Banks / others	1382	528
Rent Received	463	476
Dividend received on Investments carried at cost	29	29
Dividend on 7.5% Cumulative Redeemable Preference Shares	928	1118
Net Cash used in Investing Activities (B)	(19431)	(30687)
C. CASH FLOW FROM FINANCING ACTIVITIES		
Dividend Paid	(698)	(2178)
Lease Payments (Net)	(536)	(470)
Finance Cost	(15565)	(12282)
Borrowings (Net)	15938	17491
Net Cash (used) / generated in / from Financing Activities (C)	(861)	2561
Net Increase / (Decrease) (A+B+C)	15886	(5552)
Cash and Bank Balances		
Opening	43051	24095
Closing #	58937	18543

Includes Rs. 1840 lacs (Previous Period Rs.4190 lacs) in respect of amount lying in unclaimed dividend accounts / margin money accounts / fixed deposits pledged with banks as margin for letter of credits, guarantees & bills discounted.





UFLEX LIMITED

(Rs. in lacs)

1. Segment Reporting

UNAUDITED STANDALONE SEGMENT-WISE REVENUE, RESULTS, ASSETS & LIABILITIES FOR THE QUARTER AND HALF YEAR ENDED 30.09.2024

Particulars	Quarter Ended 30.09.2024 (Unaudited)	Quarter Ended 30.06.2024 (Unaudited)	Quarter Ended 30.09.2023 (Unaudited)	Half Year Ended 30.09.2024 (Audited)	Half Year Ended 30.09.2023 (Unaudited)	Year Ended 31.03.2024 (Audited)
1. Segment Revenue						
(a) Flexible Packaging Activities	185770	175787	156718	361557	316043	627949
(b) Engineering Activities	13060	11513	8503	24573	16702	40265
(c) Others (Unallocable)	(1646)	308	417	(1338)	638	(300)
Total	197184	187608	165638	384792	333383	667914
Less : Inter Segment Revenue	1633	1594	1532	3227	2951	6891
Revenue from operations	195551	186014	164106	381565	330432	661023
2. Segment Results : Profit (+) / Loss (-) before tax & interest from Segment						
(a) Flexible Packaging Activities	17228	15873	11506	33101	26929	57441
(b) Engineering Activities	1907	1686	859	3593	1882	5714
(c) Others (Unallocable)	(7021)	(4576)	(4078)	(11597)	(8063)	(20098)
Total	12114	12983	8287	25097	20748	43057
Less : (i) Finance costs	8276	8034	6320	16310	12279	25583
Add: (ii) Other unallocable Income net off unallocable expenditure	1344	1392	951	2736	1743	4132
Total Profit before tax	5182	6341	2918	11523	10212	21606
3. Segment Assets						
(a) Flexible Packaging Activities	627489	610577	580337	627489	580337	597115
(b) Engineering Activities	57287	61016	60520	57287	60520	61697
(c) Others (Unallocable)	110926	94658	67256	110926	67256	89626
Total	795702	766251	708113	795702	708113	748438
4. Segment Liabilities						
(a) Flexible Packaging Activities	156473	149165	129994	156473	129994	139162
(b) Engineering Activities	48747	54364	58780	48747	58780	56218
(c) Others (Unallocable)	278041	253556	223532	278041	223532	248695
Total	483261	457085	412306	483261	412306	444075

