

UFLEX LIMITED

CIN : L74899DL1988PLC032166

CONSOLIDATED

UNAUDITED FINANCIAL RESULTS

FOR THE QUARTER AND NINE MONTH ENDED 31.12.2025

Particulars	(Rs. in lacs)					
	Quarter Ended 31.12.2025 (Unaudited)	Quarter Ended 30.09.2025 (Unaudited)	Quarter Ended 31.12.2024 (Unaudited)	Nine Month Ended 31.12.2025 (Unaudited)	Nine Month Ended 31.12.2024 (Unaudited)	Year Ended 31.03.2025 (Audited)
1. Income						
(a) Sales / Income from operations	352631	374463	368422	1110884	1106809	1484515
(b) Other Operating income	8570	8740	5046	23576	15372	19094
(c) Revenue from operations (a+b)	361201	383203	373468	1134460	1122181	1503609
(d) Other income	2084	2895	4279	7108	10077	16318
Total Income [c+d]	363285	386098	377747	1141568	1132258	1519927
2. Expenditure						
(a) Cost of Materials consumed	205439	224322	238515	666318	705074	939558
(b) Purchase of Stock-in-trade	1106	1453	2751	3654	7473	8237
(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	1962	5582	(14782)	5385	(22130)	(23085)
(d) Power & fuel	18035	18651	16629	55044	50185	66609
(e) Employee benefits expense	38274	39427	33296	115727	99630	135005
(f) Finance costs	19289	18812	17429	57979	51366	69807
(g) Depreciation and amortisation expense	20237	18941	17204	57850	51856	69487
(h) Other expenses	52513	54788	51654	159734	156144	210169
Total expenses	356855	381976	362696	1121691	1099598	1475787
3. Profit before Tax & Exceptional items (1-2)	6430	4122	15051	19877	32660	44140
4. Exceptional items (Refer Note no.'6')	1245	-	(2565)	1245	24774	17778
5. Profit / (Loss) before tax (3-4)	5185	4122	17616	18632	7886	26362
6. Tax expense						
- Current Tax	3719	583	4160	6715	8530	13369
- Deferred Tax	(2344)	1099	(825)	(522)	438	(2369)
- Short / (Excess) Provision of Income Tax for Earlier years	(76)	(589)	276	(665)	276	(426)
7. Net Profit / (Loss) after tax (5-6)	3886	3029	14005	13104	(1358)	15788
8. Share of (Loss) of Associate & Jointly Controlled Entities	(276)	(344)	(324)	(1011)	(1262)	(1552)
9. Net Profit / (Loss) after share of (Loss) of Associate & Jointly Controlled Entities (7-8)	3610	2685	13681	12093	(2620)	14236
10. Non - Controlling interest	(5)	(6)	(1)	(15)	5	4
11. Net Profit / (Loss) after Non - Controlling interest (9-10)	3615	2691	13682	12108	(2625)	14232
12. Other Comprehensive Income / (Loss) :						
(i) Items that will not be reclassified to Profit or Loss (net of Income Tax)	(201)	(40)	62	(15)	308	(372)
(ii) Items that will be reclassified to Profit or Loss	6513	11290	(12332)	33114	(6502)	4012
Total Other Comprehensive Income / (Loss) (net of Income Tax)	6312	11250	(12270)	33099	(6194)	3640
13. Total Comprehensive Profit / (Loss) for the period (9+12)	9922	13935	1411	45192	(8814)	17876
Total Comprehensive Profit / (Loss) for the period attributable to :						
Owners of the Holding Company [11+12]	9927	13941	1412	45207	(8819)	17872
Non-Controlling Interest [10]	(5)	(6)	(1)	(15)	5	4
14. Paid-up equity share capital (Face Value Rs 10/- per share)	7221	7221	7221	7221	7221	7221
15. Other Equity, excluding Non - Controlling Interest						731505
16. Earnings Per Share (in Rs.) (not annualised)						
Basic	5.01	3.73	18.95	16.77	(3.64)	19.71
Diluted	5.01	3.73	18.95	16.77	(3.64)	19.71





UFLEX LIMITED

(Rs. in lacs)

1. Segment Reporting

UNAUDITED CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS, ASSETS & LIABILITIES FOR THE QUARTER AND NINE MONTH ENDED 31.12.2025

Particulars	Quarter Ended 31.12.2025 (Unaudited)	Quarter Ended 30.09.2025 (Unaudited)	Quarter Ended 31.12.2024 (Unaudited)	Nine Month Ended 31.12.2025 (Unaudited)	Nine Month Ended 31.12.2024 (Unaudited)	Year Ended 31.03.2025 (Audited)
1. Segment Revenue						
(a) Flexible Packaging Activities	352227	373573	364179	1109465	1096647	1468376
(b) Engineering Activities	13410	12995	11621	37832	36194	51244
(c) Others (Unallocable)	(485)	(1467)	1393	(4576)	55	(1075)
Total	<u>365152</u>	<u>385101</u>	<u>377193</u>	<u>1142721</u>	<u>1132896</u>	<u>1518545</u>
Less : Inter Segment Revenue	3951	1898	3725	8261	10715	14936
Revenue from operations	<u>361201</u>	<u>383203</u>	<u>373468</u>	<u>1134460</u>	<u>1122181</u>	<u>1503609</u>
2. Segment Results : Profit (+) / Loss (-) before exceptional items, tax & interest from Segment						
(a) Flexible Packaging Activities	29158	25026	32586	88298	90101	122259
(b) Engineering Activities	2590	2242	1819	6481	5412	8499
(c) Others (Unallocable)	(8113)	(7229)	(6204)	(24031)	(21564)	(33129)
Total	<u>23635</u>	<u>20039</u>	<u>28201</u>	<u>70748</u>	<u>73949</u>	<u>97629</u>
Less : (i) Finance costs	19289	18812	17429	57979	51366	69807
Add: (ii) Other unallocable Income net off unallocable expenditure	2084	2895	4279	7108	10077	16318
Total Profit before tax and exceptional items	<u>6430</u>	<u>4122</u>	<u>15051</u>	<u>19877</u>	<u>32660</u>	<u>44140</u>
3. Segment Assets						
(a) Flexible Packaging Activities	1948347	1921634	1693635	1948347	1693635	1788919
(b) Engineering Activities	47535	48452	58318	47535	58318	53698
(c) Others (Unallocable)	98817	107840	83832	98817	83832	101034
Total	<u>2094699</u>	<u>2077926</u>	<u>1835785</u>	<u>2094699</u>	<u>1835785</u>	<u>1943651</u>
4. Segment Liabilities						
(a) Flexible Packaging Activities	938290	952184	794005	938290	794005	859447
(b) Engineering Activities	41066	36440	52982	41066	52982	45252
(c) Others (Unallocable)	332669	316550	275839	332669	275839	299303
Total	<u>1312025</u>	<u>1305174</u>	<u>1122826</u>	<u>1312025</u>	<u>1122826</u>	<u>1204002</u>





UFLEX LIMITED

CIN : L74899DL1988PLC032166

2. The Consolidated financial results includes the results of Uflex Limited, its Subsidiaries, Jointly Controlled Entities and Associate concern.
3. Figures for the previous periods have been regrouped / re-arranged wherever considered necessary to conform the current periods groupings.
4. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 12th February, 2026.
5. Limited Review of the Standalone & Consolidated Financial Results for the quarter and nine month ended 31st December, 2025 has been carried out by the Joint Statutory Auditors of the Company.
6. Exceptional items represents ;
 - a) Exchange (Gain) / Loss incurred by the following subsidiaries due to exceptional movement in exchange rates, during the reported periods:-

Rs. in lacs

Particulars	Quarter Ended 31.12.2025 (Unaudited)	Quarter Ended 30.09.2025 (Unaudited)	Quarter Ended 31.12.2024 (Unaudited)	Nine Month Ended 31.12.2025 (Unaudited)	Nine Month Ended 31.12.2024 (Unaudited)	Year Ended 31.03.2025 (Audited)
Flex Films Africa Pvt Ltd.-Nigeria	-	-	(3,105)	-	14,728	10,853
Flex Americas S.A.de C.V.-Mexico	-	-	540	-	6,971	3,850
Flex P Films Egypt S.A.E.-Egypt	-	-	-	-	3,075	3,075
Total	-	-	(2,565)	-	24,774	17,778

- b) On November 21, 2025, the Government of India notifies the New Labour Codes consolidating existing Labour Laws. In accordance with Ind AS-19, changes to employees benefit plans arising from legislative amendments are treated as plan adjustments, requires immediate recognition of past service cost in the statement of profit & loss. The New Labour Codes has resulted in estimated one time increase in the provisions of employees benefits expense of Rs.1245 Lacs which has been recognised in the current reporting period and shown as Exceptional items.
7. The Income Tax Department ("the Department") had conducted a Search activity ("the Search") under Section 132 of the Income Tax Act, 1961 on the Company in February 2023 and subsequently has raised demand orders of Rs.41280.99 lacs for the assessment year 2020-21, 2021-2022 & 2022-23 and further proceedings are going on. Company has already filed appeals, against the demand orders received by the Company.

The Company is examining and reviewing details of the pending matters in consultation with experts and will take appropriate actions, if and when they occur. Company after considering all available information on records, legal position and opinion of experts as on date, is confident that no material tax liabilities will devolve on the Company in respect of above stated matter.

Place : Noida
Date : 12th February 2026



For Uflex Limited

Ashok Chaturvedi
(Chairman & Managing Director)
DIN-00023452

