

Annexure - 'A'

UFLEX LIMITED

CIN : L74899DL1988PLC032166

CONSOLIDATED

UNAUDITED FINANCIAL RESULTS

FOR THE QUARTER AND HALF YEAR ENDED 30.09.2025

Particulars	(Rs. in lacs)					
	Quarter Ended 30.09.2025 (Unaudited)	Quarter Ended 30.06.2025 (Unaudited)	Quarter Ended 30.09.2024 (Unaudited)	Half Year Ended 30.09.2025 (Unaudited)	Half Year Ended 30.09.2024 (Unaudited)	Year Ended 31.03.2025 (Audited)
1. Income						
(a) Sales / Income from operations	374463	383790	378103	758253	738387	1484515
(b) Other Operating income	8740	6266	5235	15006	10326	19094
(c) Revenue from operations (a+b)	383203	390056	383338	773259	748713	1503609
(d) Other income	2895	2129	2614	5024	5798	16318
Total Income [c+d]	386098	392185	385952	778283	754511	1519927
2. Expenditure						
(a) Cost of Materials consumed	224322	236557	233998	460879	466559	939558
(b) Purchase of Stock-in-trade	1453	1095	3713	2548	4722	8237
(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	5582	(2159)	823	3423	(7348)	(23085)
(d) Power & fuel	18651	18358	17381	37009	33566	66609
(e) Employee benefits expense	39427	38026	33524	77453	66334	135005
(f) Finance costs	18812	19878	17752	38690	33937	69807
(g) Depreciation and amortisation expense	18941	18672	17315	37613	34652	69487
(h) Other expenses	54788	52433	54651	107221	104490	210169
Total expenses	381976	382860	379157	764836	736902	1475787
3. Profit before Exceptional items (1-2)	4122	9325	6795	13447	17609	44140
4. Exceptional items (Refer Note no.'6')	-	-	9264	-	27339	17778
5. Profit / (Loss) before tax (3-4)	4122	9325	(2469)	13447	(9730)	26362
6. Tax expense						
- Current Tax	583	2413	2190	2996	4370	13369
- Deferred Tax	1099	723	1168	1822	1263	(2369)
- Short / (Excess) Provision of Income Tax for Earlier years	(589)	-	-	(589)	-	(426)
7. Net Profit / (Loss) after tax (5-6)	3029	6189	(5827)	9218	(15363)	15788
8. Share of (Loss) of Associate & Jointly Controlled Entities	(344)	(391)	(631)	(735)	(938)	(1552)
9. Net Profit / (Loss) after share of (Loss) of Associate & Jointly Controlled Entities (7-8)	2685	5798	(6458)	8483	(16301)	14236
10. Non - Controlling interest	(6)	(4)	4	(10)	6	4
11. Net Profit / (Loss) after Non - Controlling interest (9-10)	2691	5802	(6462)	8493	(16307)	14232
12. Other Comprehensive Income / (Loss) :						
(i) Items that will not be reclassified to Profit or Loss (net of Income Tax)	(40)	226	223	186	246	(372)
(ii) Items that will be reclassified to Profit or Loss	11290	15311	6463	26601	5830	4012
Total Other Comprehensive Income / (Loss) (net of Income Tax)	11250	15537	6686	26787	6076	3640
13. Total Comprehensive Profit / (Loss) for the period (9+12)	13935	21335	228	35270	(10225)	17876
Total Comprehensive Profit / (Loss) for the period attributable to :						
Owners of the Holding Company [11+12]	13941	21339	224	35280	(10231)	17872
Non-Controlling Interest [10]	(6)	(4)	4	(10)	6	4
14. Paid-up equity share capital (Face Value Rs 10/- per share)	7221	7221	7221	7221	7221	7221
15. Other Equity, excluding Non - Controlling Interest						731505
16. Earnings Per Share (in Rs.) (not annualised)						
Basic	3.73	8.03	(8.95)	11.76	(22.58)	19.71
Diluted	3.73	8.03	(8.95)	11.76	(22.58)	19.71





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'A part of your daily life'

Notes : 1. Statement of Assets & Liabilities

(Rs. in lacs)

Particulars	STANDALONE		CONSOLIDATED	
	AS AT 30.09.2025 (Unaudited)	AS AT 31.03.2025 (Audited)	AS AT 30.09.2025 (Unaudited)	AS AT 31.03.2025 (Audited)
A ASSETS				
Non-Current Assets				
a) Property, Plant and Equipment	262065	271788	842904	816641
b) Capital work-in-progress	44245	33559	132043	71169
c) Investment Properties	1337	1389	1337	1389
d) Intangible assets	314	555	937	1224
e) Right to use Assets	27147	27395	54285	54599
f) Intangible assets under development	1457	1335	1457	1335
g) Financial Assets				
i) Investments	42928	43286	13079	14478
ii) Loans	6978	7705	6978	7705
iii) Other Non-Current financial asset	17999	10321	28393	19706
h) Other Non-Current Assets	56457	15500	141657	109570
Total Non-Current Assets	460927	412833	1223070	1097816
Current Assets				
a) Inventories	86411	87786	239858	253541
b) Financial Assets				
i) Trade Receivables	231608	231330	371165	375097
ii) Cash and cash equivalents	46138	68887	111492	112522
iii) Bank balances other than above	4065	2654	4252	2833
iv) Loans	4658	3750	908	-
v) Other financial assets	2231	3249	6577	8116
c) Other current assets	27140	17174	120604	93726
Total Current Assets	402251	414830	854856	845835
TOTAL ASSETS	863178	827663	2077926	1943651
B EQUITY AND LIABILITIES				
Equity				
a) Equity Share Capital	7221	7221	7221	7221
b) Other Equity	323473	317507	765531	732428
Total Equity	330694	324728	772752	739649
Liabilities				
Non-Current Liabilities				
a) Financial Liabilities				
i) Borrowings	202121	200579	553707	486998
ii) Lease Liabilities	4747	5032	21891	22048
iii) Other Financial Liabilities	2063	2913	13642	13574
b) Provisions	3381	2829	5584	4714
c) Deferred Tax Liabilities (Net)	11452	8636	34164	30538
Total Non Current Liabilities	223764	219989	628988	557872
Current Liabilities				
a) Financial Liabilities				
i) Borrowings	186108	158855	355255	324598
ii) Lease Liabilities	638	634	1778	1618
iii) Trade Payables				
- Total outstanding dues of Micro & Small enterprises	4940	5085	4940	5085
- Total outstanding dues of creditors other than Micro & Small enterprises	96855	91577	238329	223989
iv) Other Financial Liabilities	7827	14075	48195	54893
b) Other Current Liabilities	10160	10406	24123	29692
c) Provisions	2192	1871	3441	2862
d) Current Tax Liabilities (Net)	-	443	125	3393
Total Current Liabilities	308720	282946	676186	646130
TOTAL EQUITY AND LIABILITIES	863178	827663	2077926	1943651



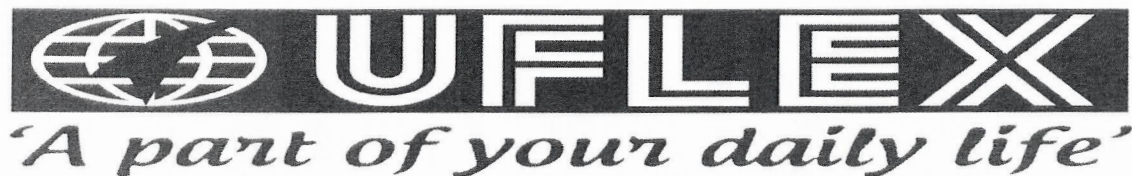


CONSOLIDATED CASH FLOW STATEMENT

	(Rs. in lacs)	
	For the Half Year ended 30th September 2025	For the Half Year ended 30th September 2024
	(Unaudited)	(Unaudited)
A. CASH FLOW FROM OPERATING ACTIVITIES		
Net Profit / (Loss) before tax	12712	(10668)
Adjustment for :		
Share in Loss of the Associate and Joint Venture for the Period	735	938
Exchange differences on translation of foreign operations (net of adjustment to cost of Property, Plant & Equipment (PPE), Intangibles & Deferred Tax)	(14693)	11029
Depreciation & amortisation expense	37613	34652
Interest rate swaps Derivative designated as FVTPL	961	2329
(Gain) / Loss on Sale of Property, Plant & Equipment (Net)	(17)	188
Property, Plant & Equipments written Off	5	131
(Gain) on Sale of Right of use Assets	(1)	-
(Gain) on sale of Investment Property	-	(104)
Finance Cost	38690	33937
Interest received from Banks & others	(3329)	(3511)
Rent Received	(519)	(525)
Dividend on 7.5% Cumulative Redeemable Preference Shares	(401)	(459)
	59044	78605
Operating Profit before Working Capital changes	71756	67937
Adjustment for :		
Trade Receivables	3932	(27949)
Loans and Other financial assets and other assets	(51837)	2119
Inventories	13683	(33800)
Trade payables	14195	63726
Other financial liabilities, other liabilities and provisions	(8113)	13116
	(28140)	17212
Cash generated from operations	43616	85149
Income Tax paid	(5675)	(5770)
Net Cash generated from operating activities (A)	37941	79379
B. CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of Property, Plant & Equipment, Investment Property, Intangibles Assets and Capital work in progress	(90196)	(69644)
Sale proceeds of PPE & Intangibles etc.	55	343
Inflow / (Outflow) on Investments (Net)	574	(1190)
Movement in Non-Current Financial Assets	(8687)	(9076)
Loan to Joint Venture (Net)	(3)	-
Loan to Associate (Net)	-	(100)
Loan to Body Corporate (Net)	704	(100)
Interest received from Banks & others	2891	2767
Rent Received	519	525
Dividend on 7.5% Cumulative Redeemable Preference Shares	899	928
Net Cash used in Investing Activities (B)	(93244)	(75547)
CASH FLOW FROM FINANCING ACTIVITIES		
Dividend Paid	(2162)	(698)
Lease Payments (Net)	(1349)	(2858)
Finance Cost	(38163)	(26900)
Borrowings (Net)	97366	23606
Net Cash generated / (used) from / in Financing Activities (C)	55692	(6850)
Net Increase / (Decrease) (A+B+C)	389	(3018)
Cash and Bank Balances		
Opening	115355	107325
Closing #	115744	104307

Includes Rs. 4252 lacs (Previous Period Rs. 2210 lacs) in respect of amount lying in unclaimed dividend accounts / margin money accounts / fixed deposits pledged with banks as margin for letter of credits, guarantees & bills discounted.





UFLEX LIMITED

(Rs. in lacs)

1. Segment Reporting

UNAUDITED CONSOLIDATED SEGMENT-WISE REVENUE, RESULTS, ASSETS & LIABILITIES FOR THE QUARTER AND HALF YEAR ENDED 30.09.2025

Particulars	Quarter Ended 30.09.2025 (Unaudited)	Quarter Ended 30.06.2025 (Unaudited)	Quarter Ended 30.09.2024 (Unaudited)	Half Year Ended 30.09.2025 (Unaudited)	Half Year Ended 30.09.2024 (Unaudited)	Year Ended 31.03.2025 (Audited)
1. Segment Revenue						
(a) Flexible Packaging Activities	373573	383665	375257	757238	732468	1468376
(b) Engineering Activities	12995	11427	13060	24422	24573	51244
(c) Others (Unallocable)	(1467)	(2624)	(1646)	(4091)	(1338)	(1075)
Total	385101	392468	386671	777569	755703	1518545
Less : Inter Segment Revenue	1898	2412	3333	4310	6990	14936
Revenue from operations	383203	390056	383338	773259	748713	1503609
2. Segment Results : Profit (+) / Loss (-)						
before exceptional items, tax & interest from Segment						
(a) Flexible Packaging Activities	25026	34114	28747	59140	57515	122259
(b) Engineering Activities	2242	1649	1907	3891	3593	8499
(c) Others (Unallocable)	(7229)	(8689)	(8721)	(15918)	(15360)	(33129)
Total	20039	27074	21933	47113	45748	97629
Less : (i) Finance costs	18812	19878	17752	38690	33937	69807
Add: (ii) Other unallocable Income net off unallocable expenditure	2895	2129	2614	5024	5798	16318
Total Profit before tax and exceptional items	4122	9325	6795	13447	17609	44140
3. Segment Assets						
(a) Flexible Packaging Activities	1921634	1871527	1689343	1921634	1689343	1788919
(b) Engineering Activities	48452	49420	57287	48452	57287	53698
(c) Others (Unallocable)	107840	99469	82741	107840	82741	101034
Total	2077926	2020416	1829371	2077926	1829371	1943651
4. Segment Liabilities						
(a) Flexible Packaging Activities	952184	917314	788936	952184	788936	859447
(b) Engineering Activities	36440	39654	48747	36440	48747	45252
(c) Others (Unallocable)	316550	302465	280141	316550	280141	299303
Total	1305174	1259433	1117824	1305174	1117824	1204002





UFLEX LIMITED

CIN : L74899DL1988PLC032166

2. The Consolidated financial results includes the results of Uflex Limited, its Subsidiaries, Jointly Controlled Entities and Associate concern.
3. Figures for the previous periods have been regrouped / re-arranged wherever considered necessary to conform the current periods groupings.
4. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at their respective meetings held on 13th November, 2025.
5. Limited Review of the Standalone & Consolidated Financial Results for the quarter and half year ended 30th September, 2025 has been carried out by the Joint Statutory Auditors of the Company.
6. Exceptional items represents exchange (Gain) / Loss incurred by the following subsidiaries due to exceptional movement in exchange rates, during the reported periods:-

Rs. in lacs

Particulars	Quarter Ended 30.09.2025 (Unaudited)	Quarter Ended 30.06.2025 (Unaudited)	Quarter Ended 30.09.2024 (Unaudited)	Half Year Ended 30.09.2025 (Unaudited)	Half Year Ended 30.09.2024 (Unaudited)	Year Ended 31.03.2025 (Audited)
Flex Films Africa Pvt Ltd.-Nigeria	-	-	7,902	-	17,833	10,853
Flex Americas S.A.de C.V.-Mexico	-	-	1,362	-	6,431	3,850
Flex P Films Egypt S.A.E.-Egypt	-	-	-	-	3,075	3,075
Total	-	-	9,264	-	27,339	17,778

7. The Income Tax Department ("the Department") had conducted a Search activity ("the Search") under Section 132 of the Income Tax Act, 1961 on the Company in February 2023 and subsequently has raised demand orders of Rs.41280.99 lacs for the assessment year 2020-21, 2021-2022 & 2022-23 and further proceedings are going on. Company has already filed appeals, against the demand orders received by the Company.

The Company is examining and reviewing details of the pending matters in consultation with experts and will take appropriate actions, if and when they occur. Company after considering all available information on records, legal position and opinion of experts as on date, is confident that no material tax liabilities will devolve on the Company in respect of above stated matter.

8. The Company has successfully commissioned the expansion projects at its Aseptic Packaging facility at Sanand, Gujarat by debottlenecking its existing facility on 3rd October 2025.

For Uflex Limited



(Signature)

Ashok Chaturvedi
(Chairman & Managing Director)
DIN-00023452

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Place : Noida
Date : 13th November 2025

