

Statement showing Shareholding Pattern

| Name of the Company : UFLEX LIMITED (formerly FLEX INDUSTRIES LIMITED) |   |                        |                        |  |  |                            |  |                        |
|--|---|------------------------|------------------------|--|--|----------------------------|--|------------------------|
| Name of the Scrip, Class of Security : 500148, Equity Shares           |   |                        |                        |  |  |                            |  |                        |
| Quarter Ended : 31st March, 2010                                       |   |                        |                        |  |  |                            |  |                        |
| Category Code  | Category of Shareholder   | Number of Shareholders | Total Number of Shares | Number of Shares held in dematerialized form | Total Shareholding as a Percentage of Total Number of Shares |                            | Shares pledged or otherwise encumbered |                        |
|  |   |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of Shares                       | As a percentage        |
| (I)  | (II)  | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX) = (VIII)/(IV)*100 |
| (f)  | Foreign Institutional Investors   | 30                     | 319626                 | 292056                                       | 0.54   | 0.49                       | --                                     | --                     |
| (g)  | Foreign Venture Capital Investors   | --                     | --                     | --   | --   | --                         | --                                     | --                     |
| (h)  | Any Other (specify)   |                        |                        |  |  |                            |  |                        |
|  | <b>Sub - Total (B)(1)</b>   | <b>68</b>              | <b>354082</b>          | <b>300873</b>                                | <b>0.59</b>  | <b>0.54</b>                | --                                     | --                     |
| <b>(2)</b>   | <b>Non-Institutions</b>   |                        |                        |  |  |                            |  |                        |
| (a)  | Bodies Corporate  | 773                    | 10012583               | 9981428                                      | 16.82  | 15.40                      | --                                     | --                     |
| (b)  | Individuals-  |                        |                        |  |  |                            |  |                        |
| i.   | Individual Shareholders holding Nominal Share Capital upto Rs.1 lakh                    | 33308                  | 6177840                | 5112038                                      | 10.38  | 9.50                       | --                                     | --                     |
| ii.  | Individual Shareholders holding nominal Share Capital in excess of Rs.1 lakh            | 74                     | 8617550                | 8602640                                      | 14.47  | 13.26                      | --                                     | --                     |
| (c)  | Any Other (specify) - NRIs  | 149                    | 79832                  | 79521  | 0.13   | 0.12                       | --                                     | --                     |
|  | - Foreign Companies   | 2                      | 6060000                | 6060000                                      | 10.18  | 9.32                       | --                                     | --                     |
|  | - OCBs  | 1                      | 767                    | --   | 0.00   | 0.00                       | --                                     | --                     |
|  | - Equity in Transit Position)   | 205                    | 301393                 | 301393                                       | 0.51   | 0.46                       | --                                     | --                     |
|  | <b>Sub - Total (B)(2)</b>   | <b>34512</b>           | <b>31249965</b>        | <b>30137020</b>                              | <b>52.48</b>   | <b>48.07</b>               | --                                     | --                     |
|  | <b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>                                    | <b>34580</b>           | <b>31604047</b>        | <b>30437893</b>                              | <b>53.08</b>   | <b>48.62</b>               | --                                     | --                     |
|  | <b>Total (A+B)</b>  | <b>34598</b>           | <b>59540806</b>        | <b>58277988</b>                              | <b>100.00</b>  | <b>91.59</b>               | <b>22383333</b>                        | <b>37.59</b>           |
| <b>(C)</b>   | <b>Shares held by Custodians and against which Depository Receipts have been Issued</b> | <b>1</b>               | <b>5465840</b>         | <b>5465840</b>                               | <b>--</b>  | <b>8.41</b>                | <b>--</b>                              | <b>--</b>              |
|  | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>34599</b>           | <b>65006646</b>        | <b>63743828</b>                              | <b>100</b>   | <b>100</b>                 | <b>22383333</b>                        | <b>34.43</b>           |

**Statement showing Shareholding Pattern**

| Name of the Company : UFLEX LIMITED (formerly FLEX INDUSTRIES LIMITED)<br>Name of the Scrip, Class of Security : 500148, Equity Shares<br>Quarter Ended : 31st March, 2010 |  |                        |                        |  |  |                            |  |                        |
|--|--|------------------------|------------------------|--|--|----------------------------|--|------------------------|
| Category Code  | Category of Shareholder  | Number of Shareholders | Total Number of Shares | Number of Shares held in dematerialized form | Total Shareholding as a Percentage of Total Number of Shares |                            | Shares pledged or otherwise encumbered |                        |
|  |  |                        |                        |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) | Number of Shares                       | As a percentage        |
| (I)  | (II)   | (III)                  | (IV)                   | (V)  | (VI)   | (VII)                      | (VIII)                                 | (IX) = (VIII)/(IV)*100 |
| <b>(A)</b>   | <b>Promoter and Promoter Group</b>   |                        |                        |  |  |                            |  |                        |
| <b>(1)</b>   | <b>Indian</b>  |                        |                        |  |  |                            |  |                        |
| (a)  | Individuals / Hindu Undivided Family   | 12                     | 756372                 | 665088                                       | 1.27   | 1.16                       | --                                     | --                     |
| (b)  | Central Government / State Government(s)                                     |                        |                        |  |  |                            |  |                        |
| (c)  | Bodies Corporate   | 6                      | 27180387               | 27175007                                     | 45.65  | 41.81                      | 22383333                               | 82.35                  |
| (d)  | Financial Institutions / Banks   | --                     | --                     | --   | --   | --                         | --                                     | --                     |
| (e)  | Any Other (specify)  | --                     | --                     | --   | --   | --                         | --                                     | --                     |
|  | <b>Sub - Total (A)(1)</b>  | <b>18</b>              | <b>27936759</b>        | <b>27840095</b>                              | <b>46.92</b>   | <b>42.98</b>               | <b>22383333</b>                        | <b>80.12</b>           |
| <b>(2)</b>   | <b>Foreign</b>   |                        |                        |  |  |                            |  |                        |
| (a)  | Individuals (Non- Resident Individuals / Foreign Individuals)                | --                     | --                     | --   | --   | --                         | --                                     | --                     |
| (b)  | Bodies Corporate   | --                     | --                     | --   | --   | --                         | --                                     | --                     |
| (c)  | Institutions   | --                     | --                     | --   | --   | --                         | --                                     | --                     |
| (d)  | Any Other (specify)  | --                     | --                     | --   | --   | --                         | --                                     | --                     |
|  | <b>Sub - Total (A)(2)</b>  | <b>--</b>              | <b>--</b>              | <b>--</b>                                    | <b>--</b>  | <b>--</b>                  | <b>--</b>                              | <b>--</b>              |
|  | <b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b> | <b>18</b>              | <b>27936759</b>        | <b>27840095</b>                              | <b>46.92</b>   | <b>42.98</b>               | <b>22383333</b>                        | <b>80.12</b>           |
| <b>(B)</b>   | <b>Public Shareholding</b>   |                        |                        |  |  |                            |  |                        |
| <b>(1)</b>   | <b>Institutions</b>  |                        |                        |  |  |                            |  |                        |
| (a)  | Mutual Funds/ UTI  | 16                     | 22730                  | --   | 0.04   | 0.03                       | --                                     | --                     |
| (b)  | Financial Institutions / Banks   | 22                     | 11726                  | 8817   | 0.02   | 0.02                       | --                                     | --                     |
| (c)  | Central Government / State Government(s)                                     | --                     | --                     | --   | --   | --                         | --                                     | --                     |
| (d)  | Venture Capital Funds  | --                     | --                     | --   | --   | --                         | --                                     | --                     |
| (e)  | Insurance Companies  | --                     | --                     | --   | --   | --                         | --                                     | --                     |

**(l)(b) Statement showing Shareholding of Persons belonging to the category "Promoter and Promoter Group"**

| Sr. No.      | Name of the Shareholder        | Total shares held |                                   | Shares pledged or otherwise encumbered |                        |  |
|--------------|--------------------------------|-------------------|-----------------------------------|--|------------------------|--|
|              |                                | Number            | As a % of grand total (A)+(B)+(C) | Number                                 | As a percentage        | As a % of grand total (A)+(B)+(C) of sub-clause (l)(a) |
| (I)          | (II)                           | (III)             | (IV)                              | (V)                                    | (VI) = (V) / (III)*100 | (VII)  |
| 1            | FLEX INTERNATIONAL PVT LIMITED | 9197577           | 14.15                             | 7730000                                | 84.04                  | 11.89  |
| 2            | ANSHIKA INVESTMENTS PVT.LTD.   | 5271092           | 8.11                              | 4063333                                | 77.09                  | 6.25   |
| 3            | A.R.LEASING PVT.LTD.           | 4994891           | 7.68                              | 3725000                                | 74.58                  | 5.73   |
| 4            | ANSHIKA CONSULTANTS PVT LTD    | 2978524           | 4.58                              | 2850000                                | 95.68                  | 4.38   |
| 5            | APOORVA EXTRUSION PVT LTD      | 2823162           | 4.34                              | 2100000                                | 74.38                  | 3.23   |
| 6            | ANANT OVERSEAS PVT. LTD        | 1915141           | 2.95                              | 1915000                                | 99.99                  | 2.95   |
| 7            | ASHOK KUMAR CHATURVEDI         | 502613            | 0.77                              | --                                     | --                     | --   |
| 8            | RASHMI CHATURVEDI              | 126004            | 0.19                              | --                                     | --                     | --   |
| 9            | ANSHIKA CHATURVEDI             | 21864             | 0.03                              | --                                     | --                     | --   |
| 10           | ANANT SHREE CHATURVEDI         | 20312             | 0.03                              | --                                     | --                     | --   |
| 11           | APOORVA SHREE CHATURVEDI       | 19744             | 0.03                              | --                                     | --                     | --   |
| 12           | HARISH CHATURVEDI              | 17293             | 0.03                              | --                                     | --                     | --   |
| 13           | ASHOK KUMAR CHATURVEDI (KARTA) | 16051             | 0.02                              | --                                     | --                     | --   |
| 14           | SAURABH CHATURVEDI             | 13520             | 0.02                              | --                                     | --                     | --   |
| 15           | SAROJ RAJAN                    | 7613              | 0.01                              | --                                     | --                     | --   |
| 16           | SADHNA CHATURVEDI              | 6128              | 0.01                              | --                                     | --                     | --   |
| 17           | SNEH LATA DWIVEDI              | 4000              | 0.01                              | --                                     | --                     | --   |
| 18           | LALITA RANI                    | 1230              | 0.00                              | --                                     | --                     | --   |
| <b>Total</b> |                                | <b>27936759</b>   | <b>42.98</b>                      | <b>22383333</b>                        | <b>80.12</b>           | <b>34.43</b>   |

**(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of share:**

| <b>Sr. No.</b> | <b>Name of Shareholder</b>          | <b>Number of Shares</b> | <b>Shares as a percentage of Total Number of Shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b> |
|----------------|-------------------------------------|-------------------------|---|
| 1              | DILIPKUMAR LAKHI                    | 5803812                 | 8.93  |
| 2              | TEGRACEEN HOLDINGS LIMITED          | 4367500                 | 6.72  |
| 3              | MONTAGE ENTERPRISES PRIVATE LIMITED | 2204695                 | 3.39  |
| 4              | VASTEFFECT LIMITED                  | 1692500                 | 2.60  |
| 5              | ALMONDZ GLOBAL SECURITIES LIMITED   | 808279                  | 1.24  |
| 6              | DHARAMPAL PREMCHAND LIMITED         | 670000                  | 1.03  |
| <b>Total</b>   |                                     | <b>15546786</b>         | <b>23.92</b>  |

**(I)(d) Statement showing details of Locked-in Shares**

| <b>Sr. No.</b> | <b>Name of Shareholder</b> | <b>Number of locked-in Shares</b> | <b>Locked-in Shares as a percentage of Total Number of Shares {i.e., Grand Total (A)+(B)+(C ) indicated in Statement at para (I)(a) above}</b> |
|----------------|----------------------------|-----------------------------------|--|
| <b>-NIL-</b>   |                            |                                   |  |

**(II)(a) Statement showing details of Depository Receipts (DRs)**

| <b>Sr. No.</b> | <b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b> | <b>Number of outstanding DRs</b> | <b>Number of Shares underlying outstanding DRs</b> | <b>Shares underlying outstanding DRs as a Percentage of Total Number of Shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}</b> |
|----------------|--|----------------------------------|--|---|
| 1              | GDRs   | 2732920                          | 5465840  | 8.41  |
|                | <b>TOTAL</b>   | <b>2732920</b>                   | <b>5465840</b>                                     | <b>8.41</b>   |

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the Total number of Shares**

| Sr. No.      | Name of DR Holder                    | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of Total number of Shares {i.e. Grand Total (A)+(B)+(C ) indicated in statement at para (I)(a) above} |
|--------------|--------------------------------------|---|---|---|
| 1            | Deutsche Bank Trust Company Americas | GDRs  | 5465840                                     | 8.41  |
| <b>TOTAL</b> |                                      |   | <b>5465840</b>                              | <b>8.41</b>   |