

### Statement showing Shareholding Pattern

Name of the Company		: UFLEX LIMITED (formerly FLEX INDUSTRIES LIMITED)						
Name of the Scrip, Class of Security		: 500148, Equity Shares						
Quarter Ended		: 30th June, 2009						
Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a Percentage of Total Number of Shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	13	761752	651568	1.28	1.17	--	--
(b)	Central Government / State Government(s)							
(c)	Bodies Corporate	6	27140879	27140879	45.58	41.75	3333333	12.28
(d)	Financial Institutions / Banks	--	--	--	--	--	--	--
(e)	Any Other (specify)	--	--	--	--	--	--	--
	<b>Sub - Total (A)(1)</b>	<b>19</b>	<b>27902631</b>	<b>27792447</b>	<b>46.86</b>	<b>42.92</b>	<b>3333333</b>	<b>12.28</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non- Resident Individuals / Foreign Individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Any Other (specify)	--	--	--	--	--	--	--
	<b>Sub - Total (A)(2)</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>19</b>	<b>27902631</b>	<b>27792447</b>	<b>46.86</b>	<b>42.92</b>	<b>3333333</b>	<b>12.28</b>
<b>(B)</b>	<b>Public Shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	17	25730	3000	0.04	0.04	--	--
(b)	Financial Institutions / Banks	19	3226	317	0.01	0.00	--	--
(c)	Central Government / State Government(s)	--	--	--	--	--	--	--
(d)	Venture Capital Funds	--	--	--	--	--	--	--
(e)	Insurance Companies	2	65298	65298	0.11	0.10	--	--

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Name of the Company : UFLEX LIMITED (formerly FLEX INDUSTRIES LIMITED) Name of the Scrip, Class of Security : 500148, Equity Shares Quarter Ended : 30th June, 2009								
Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a Percentage of Total Number of Shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(f)	Foreign Institutional Investors	25	45570	18000	0.08	0.07	--	--
(g)	Foreign Venture Capital Investors	--	--	--	--	--	--	--
(h)	Any Other (specify)							
	<b>Sub - Total (B)(1)</b>	<b>63</b>	<b>139824</b>	<b>86615</b>	<b>0.23</b>	<b>0.22</b>	--	--
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	836	17621395	17590240	29.60	27.11	--	--
(b)	Individuals-							
i.	Individual Shareholders holding Nominal Share Capital upto Rs.1 lakh	31624	5353488	4258678	8.99	8.24	--	--
ii.	Individual Shareholders holding nominal Share Capital in excess of Rs.1 lakh	54	2441876	2426966	4.10	3.76	--	--
(c)	Any Other (specify) - NRIs	105	55094	54783	0.09	0.08	--	--
	- Foreign Companies	2	5235000	5235000	8.79	8.05	--	--
	- OCBs	1	767	--	0.00	0.00	--	--
	- Equity in Transit Position)	230	790731	790731	1.33	1.22	--	--
	<b>Sub - Total (B)(2)</b>	<b>32852</b>	<b>31498351</b>	<b>30356398</b>	<b>52.90</b>	<b>48.45</b>	--	--
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>32915</b>	<b>31638175</b>	<b>30443013</b>	<b>53.14</b>	<b>48.67</b>	--	--
	<b>Total (A+B)</b>	<b>32934</b>	<b>59540806</b>	<b>58235460</b>	<b>100.00</b>	<b>91.59</b>	--	--
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been Issued</b>	1	5465840	5465840	--	8.41	--	--
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>32935</b>	<b>65006646</b>	<b>63701300</b>	<b>100</b>	<b>100</b>	<b>3333333</b>	<b>12.28</b>

**(l)(b) Statement showing Shareholding of Persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the Shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III)*100	(VII)
1	FLEX INTERNATIONAL PVT LIMITED	9197577	14.15	--	--	--
2	ANSHIKA INVESTMENTS PVT.LTD.	5271092	8.11	3333333	63.24	5.13
3	A.R.LEASING PVT.LTD.	4994891	7.68	--	--	--
4	APOORVA EXTRUSION PVT LTD	2817782	4.33	--	--	--
5	ANSHIKA CONSULTANTS PVT LTD	2972702	4.57	--	--	--
6	ANANT OVERSEAS PVT. LTD	1886835	2.90	--	--	--
7	ASHOK KUMAR CHATURVEDI	502613	0.77	--	--	--
8	RASHMI CHATURVEDI	126004	0.19	--	--	--
9	ANSHIKA CHATURVEDI	21864	0.03	--	--	--
10	ANANT SHREE CHATURVEDI	20312	0.03	--	--	--
11	APOORVA SHREE CHATURVEDI	19744	0.03	--	--	--
12	HARISH CHATURVEDI	17293	0.03	--	--	--
13	ASHOK KUMAR CHATURVEDI (KARTA)	16051	0.02	--	--	--
14	SAURABH CHATURVEDI	13520	0.02	--	--	--
15	SAROJ RAJAN	7613	0.01	--	--	--
16	SADHNA CHATURVEDI	6128	0.01	--	--	--
17	SHANTA SHUKLA	5380	0.01	--	--	--
18	SNEH LATA DWIVEDI	4000	0.01	--	--	--
19	LALITA RANI	1230	0.00	--	--	--
<b>Total</b>		<b>27902631</b>	<b>42.92</b>	<b>3333333</b>	<b>63.24</b>	<b>5.13</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of Shareholder</b>	<b>Number of Shares</b>	<b>Shares as a percentage of Total Number of Shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	TEGRACEEN HOLDINGS LIMITED	3867500	5.95
2	MONTAGE ENTERPRISES PRIVATE LIMITED	3688234	5.67
3	NIKSAR FINVEST PRIVATE LIMITED	1584301	2.44
4	VASTEFFECT LIMITED	1367500	2.10
5	INDSEC SECURITIES FINANCE LIMITED	1180000	1.82
6	MODERN INFO TECHNOLOGY PVT LTD	1045560	1.61
<b>Total</b>		<b>12733095</b>	<b>19.59</b>

**(I)(d) Statement showing details of Locked-in Shares**

<b>Sr. No.</b>	<b>Name of Shareholder</b>	<b>Number of locked-in Shares</b>	<b>Locked-in Shares as a percentage of Total Number of Shares {i.e., Grand Total (A)+(B)+(C ) indicated in Statement at para (I)(a) above}</b>
1	ANSHIKA INVESTMENTS PVT.LTD.	650000	1.00
2	APOORVA EXTRUSION PVT LTD	650000	1.00

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of Shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a Percentage of Total Number of Shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}</b>
1	GDRs	2732920	5465840	8.41
	<b>TOTAL</b>	<b>2732920</b>	<b>5465840</b>	<b>8.41</b>

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the Total number of Shares**

<b>Sr. No.</b>	<b>Name of DR Holder</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of Total number of Shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}</b>
1	Deutsche Bank Trust Company Americas	GDRs	5465840	8.41
<b>TOTAL</b>			<b>5465840</b>	<b>8.41</b>