



*'A part of your daily life'*

Statement showing Shareholding Pattern

Name of the Company : UFLEX LIMITED (formerly FLEX INDUSTRIES LIMITED)			
Scrip Code, Name of the Scrip, Class of Security : 500148, Equity Shares			
Quarter Ended : 31st December, 2010			
<b>Partly paid-up shares:</b>	No. of shares	Partly paid-up	As a % of total no. of partly paid-up shares
Held by Promoter / Promoter Group		--	--
Held by Public		--	--
<b>Total</b>		--	--
<b>Outstanding Convertible Securities:-</b>	No. of Outstanding Securities (FCCBs)		As a % of total no. of outstanding Convertible Securities
Held by Promoter / Promoter Group		--	--
Held by Public		94	100
<b>Total</b>		<b>94</b>	<b>100</b>
<b>Warrants:</b>	No. of Warrants		As a % of total no. of shares of the Company assuming full conversion of Warrants
Held by Promoter / Promoter Group		10000000	100
Held by Public		--	--
<b>Total</b>		<b>10000000</b>	<b>100</b>
Total Paid-up capital of the company assuming full Conversion of Warrants and Convertible Securities		<b>85067686 (Approx.)</b>	

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a Percentage of Total Number of Shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
<b>(A)</b>	<b>Promoter and Promoter Group</b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals / Hindu Undivided Family	12	756372	665088	1.13	1.05	--	--
(b)	Central Government / State Government(s)							
(c)	Bodies Corporate	6	30680387	30680387	45.99	42.50	20050000	65.35
(d)	Financial Institutions / Banks	--	--	--	--	--		
(e)	Any Other (specify)	--	--	--	--	--		
	<b>Sub - Total (A)(1)</b>	<b>18</b>	<b>31436759</b>	<b>31345475</b>	<b>47.12</b>	<b>43.55</b>	<b>20050000</b>	<b>63.78</b>
<b>(2)</b>	<b>Foreign</b>							
(a)	Individuals (Non- Resident Individuals / Foreign Individuals)	--	--	--	--	--	--	--
(b)	Bodies Corporate	--	--	--	--	--	--	--
(c)	Institutions	--	--	--	--	--	--	--
(d)	Any Other (specify)	--	--	--	--	--	--	--
	<b>Sub - Total (A)(2)</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>
	<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1)+(A)(2)</b>	<b>18</b>	<b>31436759</b>	<b>31345475</b>	<b>47.12</b>	<b>43.55</b>	<b>20050000</b>	<b>63.78</b>
<b>(B)</b>	<b>Public Shareholding</b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	16	28630	6000	0.04	0.04	--	--
(b)	Financial Institutions / Banks	22	10628	7807	0.02	0.01	--	--
(c)	Central Government / State Government(s)	--	--	--	--	--	--	--
(d)	Venture Capital Funds	--	--	--	--	--	--	--
(e)	Insurance Companies	--	--	--	--	--	--	--

Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares held in dematerialized form	Total Shareholding as a Percentage of Total Number of Shares		Shares pledged or otherwise encumbered	
					As a percentage of (A+B)	As a percentage of (A+B+C)	Number of Shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(f)	Foreign Institutional Investors	67	4455381	4428511	6.68	6.17	--	--
(g)	Foreign Venture Capital Investors	--	--	--	--	--	--	--
(h)	Any Other (specify)							
	<b>Sub - Total (B)(1)</b>	<b>105</b>	<b>4494639</b>	<b>4442318</b>	<b>6.74</b>	<b>6.23</b>	<b>--</b>	<b>--</b>
<b>(2)</b>	<b>Non-Institutions</b>							
(a)	Bodies Corporate	1328	12313033	12289590	18.46	17.06	--	--
(b)	Individuals-							
i.	Individual Shareholders holding Nominal Share Capital upto Rs.1 lakh	56373	10251281	9304721	15.37	14.20	--	--
ii.	Individual Shareholders holding nominal Share Capital in excess of Rs.1 lakh	111	6908241	6893328	10.35	9.57	--	--
(c)	Any Other (specify) - NRIs	563	407325	407058	0.61	0.56	--	--
	- OCBs	1	767	--	0.00	0.00	--	--
	- Equity in Transit Position)	407	902890	902890	1.35	1.25	--	--
	<b>Sub - Total (B)(2)</b>	<b>58783</b>	<b>30783537</b>	<b>29797587</b>	<b>46.14</b>	<b>42.65</b>	<b>--</b>	<b>--</b>
	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>58888</b>	<b>35278176</b>	<b>34239905</b>	<b>52.88</b>	<b>48.87</b>	<b>--</b>	<b>--</b>
	<b>Total (A+B)</b>	<b>58906</b>	<b>66714935</b>	<b>65585380</b>	<b>100.00</b>	<b>92.43</b>	<b>20050000</b>	<b>30.05</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been Issued</b>							
(1)	Promoter & Promoter Group	--	--	--	--	--	--	--
(2)	Public	1	5465840	5465840	--	7.57	--	--
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>58907</b>	<b>72180775</b>	<b>71051220</b>	<b>100</b>	<b>100</b>	<b>20050000</b>	<b>27.78</b>

**(l)(b) Statement showing Shareholding of Persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the Shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)
(I)	(II)	(III)	(IV)	(V)	(VI) = (V) / (III)*100	(VII)
1	FLEX INTERNATIONAL PVT LIMITED	9197577	12.74	7730000	84.04	10.71
2	ANANT OVERSEAS PVT. LTD	5415141	7.50	1915000	35.36	2.65
3	ANSHIKA INVESTMENTS PVT.LTD.	5271092	7.30	1730000	32.82	2.40
4	A.R.LEASING PVT.LTD.	4994891	6.92	3725000	74.58	5.16
5	ANSHIKA CONSULTANTS PVT LTD	2978524	4.13	2850000	95.68	3.95
6	APOORVA EXTRUSION PVT LTD	2823162	3.91	2100000	74.38	2.91
7	ASHOK KUMAR CHATURVEDI	502613	0.70	--	--	--
8	RASHMI CHATURVEDI	126004	0.17	--	--	--
9	ANSHIKA CHATURVEDI	21864	0.03	--	--	--
10	ANANT SHREE CHATURVEDI	20312	0.03	--	--	--
11	APOORVA SHREE CHATURVEDI	19744	0.03	--	--	--
12	HARISH CHATURVEDI	17293	0.02	--	--	--
13	ASHOK KUMAR CHATURVEDI (KARTA)	16051	0.02	--	--	--
14	SAURABH CHATURVEDI	13520	0.02	--	--	--
15	SAROJ RAJAN	7613	0.01	--	--	--
16	SADHNA CHATURVEDI	6128	0.01	--	--	--
17	SNEH LATA DWIVEDI	4000	0.01	--	--	--
18	LALITA RANI	1230	0.00	--	--	--
	<b>Total</b>	<b>31436759</b>	<b>43.55</b>	<b>20050000</b>	<b>63.78</b>	<b>27.78</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of Shareholder</b>	<b>Number of Shares</b>	<b>Shares as a percentage of Total Number of Shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	DILIPKUMAR LAKHI	3986135	5.52
2	MONTAGE ENTERPRISES PRIVATE LIMITED	2204695	3.05
<b>Total</b>		<b>6190830</b>	<b>8.58</b>

**(I)(d) Statement showing details of Locked-in Shares**

<b>Sr. No.</b>	<b>Name of Shareholder</b>	<b>Number of locked-in Shares</b>	<b>Locked-in Shares as a percentage of Total Number of Shares {i.e., Grand Total (A)+(B)+(C ) indicated in Statement at para (I)(a) above}</b>	<b>Category</b>
1	ANANT OVERSEAS PVT. LTD	3500141	4.85	Promoter & Promoter Group
2	FLEX INTERNATIONAL PVT LIMITED	1467577	2.03	Promoter & Promoter Group
3	A.R.LEASING PVT.LTD.	1269891	1.76	Promoter & Promoter Group
4	ANSHIKA CONSULTANTS PVT LTD	128524	0.18	Promoter & Promoter Group
5	APOORVA EXTRUSION PVT LTD	723162	1.00	Promoter & Promoter Group
6	ASHOK KUMAR CHATURVEDI	502613	0.70	Promoter & Promoter Group
<b>TOTAL</b>		<b>7591908</b>	<b>10.52</b>	

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of Shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a Percentage of Total Number of Shares {i.e. Grand Total (A)+(B)+(C) indicated in statement at para (I)(a) above}</b>
1	GDRs	2732920	5465840	7.57
	<b>TOTAL</b>	<b>2732920</b>	<b>5465840</b>	<b>7.57</b>

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter Group' are in excess of 1% of the Total Number of Share**

Sr. No.	Name of DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of Total number of Shares {i.e. Grand Total (A)+(B)+(C ) indicated in statement at para (I)(a) above}
-NIL-				