जीआरएम ओवरसीज लिमिटेड

सीआईएनः L74899DL1995PLC064007

रजि. कार्यालयः 128, प्रथम तल, शिवा मार्केट, पीतमपुरा, दिल्ली—110034 फोनः 011-47330330 ईमेलः cs@grmrice.com वेबसाइटः www.grmrice.com

पोस्टल बैलेट एवं रिमोट ई-वोटिंग की सूचना

कंपनी अधिनियम, 2013 ('अधिनियम') की धारा 108 और 110 के प्रावधानों और कंपनी (प्रबंधन और प्रशासन) नियम, 2014 ('अधिनियम') के नियम 20 और 22 के साथ पठित अन्य सभी प्रावधानों के अनुसार सूचना दिया जाता है। भारतीय प्रतिभूति और विनिमय बोर्ड (सूचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएँ) विनियम, 2015 ('सूचीबद्धता विनियम') विनियम 44 ('नियम') ८ अप्रैल, २०२० के सामान्य परिपत्र संख्या १४/२०२० के साथ सामान्य परिपत्र संख्या १७/२०२० दिनांक १३ अप्रैल, 2020, सामान्य परिपत्र संख्या 22/2020 दिनांक 15 जून, 2020, सामान्य परिपत्र संख्या 33/2020 दिनांक 28 सितंबर, 2020 और सामान्य परिपत्र संख्या 39 / 2020 दिनांक दिसंबर 31, 2020, 10 / 2021 दिनांक 23 जून, 2021, 20 / 2021 दिनांक ३ दिसंबर, 2021, 3/2022 दिनांक 5 मई, 2022 और 11/2022 दिनांक 28 दिसंबर, 2022 और कॉर्पोरेट मामलों के मंत्रालय द्वार जारी अन्य प्रासंगिक परिपत्र ('एमसीए सर्कूलर'), जिसमें किसी भी वैधानिक संशोधन, कुछ समय के लिए संशोधन या पून अधिनियमितियां और अन्य लागू कानून और नियम शामिल हैं, यदि कोई हो, तो कंपनी ई–वोटिंग प्रक्रिया के माध्यम से पोस्टल बैलेट के माध्यम से पोस्टल बैलेट नोटिस में निर्धारित संकल्पों के लिए सदस्यों की मंजूरी मांग रही है।

एमसीए परिपत्रों के अनुपालन में, कंपनी ने 09 फरवरी, 2024 को इलेक्ट्रॉनिक मोड में केवल उन सदस्यों को ई—वोटिंग के लिए व्याख्यात्मक विवरण और निर्देशों के साथ डाक मतपत्र नोटिस भेजने का काम पूरा कर लिया है, जिनके नाम सदस्यों के रजिस्टर / सूची में दिखाई देते हैं। एनएसडीएल और सीडीएसएल से प्राप्त लाभार्थी मालिकों की संख्या और जिनके ईमेल पते (शुक्रवार), 02 फरवरी, 2024 ('कट—ऑफ तिथि') तक कंपनी के पास उपलब्ध हैं।

कंपनी केवल रिमोट ई—वोटिंग के माध्यम से पोस्टल बैलेट नोटिस में उल्लिखित मामलों पर साधारण समाधान के माध्यम से सदस्यों की सहमति चाहती है। पोस्टल बैलेट नोटिस की एक प्रति कंपनी की वेबसाइट www.grmrice.com और स्टॉक एक्सचेंजों यानी बीएसई लिमिटेड की वेबसाइट **www.bseindia.com** और नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड www.nseindia.com, जहां कंपनी के शेयर सूचीबद्ध हैं और एनएसडीएल की वेबसाइट www.evoting.nsdl.com पर भी उपलब्ध है।

कंपनी ने अपने सदस्यों को इलेक्ट्रॉनिक और सुरक्षित तरीके से वोट डालने में सक्षम बनाने के लिए रिमोट ई–वोटिंग सुविधा प्रदान करने के लिए एनएसडीएल की सेवाएं ली हैं।

रमाट इ—वाटिंग सुविधा निम्नालाखत अविधि क दरिन	उपलब्ध ह:
रिमोट ई–वोटिंग की शुरूआत	गुरूवार, फरवरी 15, 2024, प्रातः 09:00 बजे (भारतीय समय के अनुसार)
रिमोट ई-वोटिंग का निष्कर्ष	शुक्रवार, 15 मार्च 2024, सायं 05:00 बजे। (भारतीय समय के अनुसार)

जिन सदस्यों ने अपने ई–मेल पते पंजीकृत नहीं कराए हैं, उनसे अनुरोध है कि वे इलेक्ट्रॉनिक रूप में रखे गए शेयरों के संबंध में डिपॉजिटरी प्रतिभागियों के साथ अपनी ईमेल आईडी पंजीकृत करें। भौतिक रूप में रखे गए शेयरों के संबंध में, सदस्यों से अनुरोध है कि वे सभी संचार इलेक्ट्रॉनिक रूप से प्राप्त करने के लिए अपने वैध ईमेल–आईडी के साथ हमारे आरटीए को info@masserv.com पर या हमारे कंपनी सचिव को cs@grmrice.com पर अपना अनुरोध प्रस्तृत करें।

बोर्ड ने पोस्टल बैलेट प्रक्रिया को निष्पक्ष और पारदर्शी तरीके से संचालित करने के लिए मेसर्स देवेश अरोड़ा एंड एसोसिएट्स के कंपनी सचिव श्री देवेश अरोडा को संवीक्षक नियक्त किया है।

जैसा कि ऊपर बताया गया है, रिमोट ई—वोटिंग शुक्रवार, 15 मार्च 2024 को शाम 05:00 (भारतीय समय के अनुसार) बजे समाप्त होगी। उसके बाद रिमोट ई—वोटिंग मॉड्यूल को रिमोट ई—वोटिंग के लिए अक्षम कर दिया जाएगा और सदस्यों को उक्त तिथि और समय के बाद इलेक्टॉनिक रूप से वोट करने की अनमति नहीं दी जाएगी।

पोस्टल बैलेट का परिणाम रविवार, 17 मार्च, 2024 को या उससे पहले घोषित किया जाएगा। उपरोक्त परिणाम स्क्रुटिनाइजर्स रिपोर्ट के साथ कंपनी की वेबसाइट www.grmrice.com और एनएसडीएल की वेबसाइट पर परिणाम जारी होने के तुरंत बाद प्रदर्शित किया जाएगा। घोषित. कंपनी साथ ही उन स्टॉक एक्सचेंजों को भी परिणाम बताएगी जहां कंपनी के शेयर सूचीबद्ध हैं।

[ई—वोटिंग से जुड़ा कोई भी प्रश्न या शिकायत एनएसडीएल को evoting@nsdl.co.in पर ईमेल द्वारा या टोल फ्री नंबरः 1800 1020 990 पर कॉल करके संबोधित किया जा सकता है। सदस्य कंपनी को cs@grmrice.com पर भी लिख

> बोर्ड की आज्ञानुसार जीआरएम ओवरसीज लिमिटेड के लिए

दिनांकः 10.02.2024 स्थानः नई दिल्ली

सचिन नारंग कंपनी सचिव और अनुपालन अधिकारी

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रजिस्टर्ड ऑफिस: 305, तीसरी मंजिल, भानोट कॉर्नर, पम्पोश एन्क्लेव, ग्रेटर कैलाश-1, नई दिल्ली. 110048 फोन : 91-11-26440917, 26440925 फैक्स : +91-11-26216922 वेबसाईट : www.uflexltd.com ई-मेल : secretarial@uflexltd.com

31.12.2023 को समाप्त तिमाही एवं नौ माह के अनंकेक्षित समेकित एवं स्टैंडअलोन वित्तीय परिणाम (र लाखों में)

		समेकित							
क्रं० सं०	विवरण	31.12.2023 को समाप्त तिमाही (अनंकेक्षित)	30.09.2023 को समाप्त तिमाही (अनंकेक्षित)	31.12.2022 को समाप्त तिमाही (अनंकेक्षित)	31.12.2023 को समाप्त नौ माह (अनंकेक्षित)	31.12.2022 को समाप्त नौ माह (अनंकेक्षित)	31.03.2023 को समाप्त वर्ष (अंकेक्षित)		
1.	कुल आय	334538	338946	349640	1001306	1139098	1478449		
2.	अवधि के लिए कर पूर्व लाभ / (हानि) असाधारण मदों से पूर्व	6091	10978	89	17932	71869	80605		
3.	असाधारण मद (संदर्भ नोट सं0 2)	10005	-	8417	48160	8417	15000		
4.	अवधि के लिए कर पूर्व लाभ / (हानि)	(3914)	10978	(8328)	(30228)	63452	65605		
5.	अवधि के लिए कर पश्चात शुद्ध लाभ / (हानि)	(6727)	6331	(8547)	(42021)	47993	48076		
6.	अवधि के लिए शुद्ध लाभ / (हानि) गैर—नियंत्रित हित के पश्चात	(6722)	6331	(8541)	(42009)	47980	48068		
7.	अवधि के लिए कुल व्यापक आय	15109	(8602)	4825	(11825)	78871	83134		
	अवधि के लिए कुल व्यापक आय निम्नानुसार संबन्धित			1310000		331020000			
	होल्डिंग कंपनी का स्वामित्व	15114	(8602)	4831	(11813)	78858	83126		
	गैर—नियंत्रित हित	(5)	_	(6)	(12)	13	8		
8.	समतुल्य अंश पूंजी	7221	7221	7221	7221	7221	7221		
9.	अन्य समतुल्य, गैर—नियंत्रित हित के अतिरिक्त, पूर्व वर्ष के तुलन पत्र के अनुसार	742394	742394	661435	742394	661435	742394		
10.	प्रति शेयर आय (₹ में) (अवार्षिकृत) मूल तरल	(9.31) (9.31)	8.77 8.77	(11.83) (11.83)	(58.18) (58.18)	66.45 66.45	66.57 66.57		

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क्रं० सं०	विवरण	स्टैंडअलोन							
		31.12.2023 को समाप्त तिमाही (अनंकेक्षित)	30.09.2023 को समाप्त तिमाही (अनंकेक्षित)	को समाप्त तिमाही	31.12.2023 को समाप्त नौ माह (अनंकेक्षित)	31.12.2022 को समाप्त नौ माह (अनंकेक्षित)	31.03.202: को समाप्त वर्ष (अंकेक्षित)		
1.	कुल आय	165893	165057	171343	498068	513039	681701		
2.	अवधि के लिए कर पूर्व लाभ / (हानि)	3029	2918	6032	13241	20903	31712		
3.	अवधि के लिए कर पश्चात शुद्ध लाभ / (हानि)	2374	2089	4936	9962	16102	24372		
4.	अवधि के लिए कुल व्यापक आय	2382	2224	5020	10042	16187	24264		
5.	समतुल्य अंश पूंजी	7221	7221	7221	7221	7221	7221		
6.	अन्य समतुल्य, गैर-नियंत्रित हित के अतिरिक्त, पूर्व वर्ष के तुलन पत्र के अनुसार	283093	283093	260995	283093	260995	283093		
7.	प्रति शेयर आय (₹ में) (अवार्षिकृत) मूल तरल	3.29	2.89	6.84 6.84	13.80	22.30 22.30	33.75 33.75		

नोट:-

- उपरोक्त विवरण सेबी (सूचीयन दायित्व और अन्य प्रकटीकरण अपेक्षाए) विनियमावली, 2015 के विनियम 33 के तहत स्टॉक एक्सेचंज में जमा किए गए 31 दिसम्बर 2023 को समाप्त तिमाही एवं नौ माह के अनंकेक्षित, समेकित एवं स्टैंडअलोन वित्तिय विवरण के विस्तृत प्रारूप का सारकित अंश है। 31 दिसम्बर 2023 को समाप्त तिमाही एवं नौ माह के अनंकेक्षित, समेकित एवं स्टॅंडअलोन वित्तीय विवरण का पूर्ण प्रारूप स्टॉक एक्सचेंज की वेबसाइटों (www.nseindia.com, www.bseindia.com) तथा कंपनी की वेबसाइट (www.uflexitd.com) पर उपलब्ध है।
- सेंट्रल बैंक ऑफ नाइजीरिया (सीबीएन) ने जून 2023 में नाइजीरियाई विदेशी मुद्रा बाजार के अन्तर्गत संचालन में महत्वपूर्ण बदलाव किया है और निवेशकों और निर्यातकों (आई एंड ई) विंडो पर इच्छक क्रेता और इच्छक विक्रेता मॉडल को फिर से प्रस्तुत किया। फलस्वरुप नाइजीरियाई नायरा में अमेरिकी डॉलर के मुकाबले लगभग 62% और 15% का अवमृल्यन क्रमश: 30 जून 2023 को समाप्त तिमाही और 31 दिसम्बर 2023 को समाप्त तिमाही को किया है जिसके परिणामस्वरूप संबंधित तिमाही में सब्सिडिअरि कंपनी फ्लेक्स फिल्म्स अफ्रीका प्रा. लिमिटेड, नाइजीरिया, में विदेशी मुद्रा में क्रमशः रुपये 38155 लाख और रुपये 10005 लाख का घाटा हुआ है और 31 दिसम्बर 2023 को समाप्त नौ माह में रुपये 48160 लाख का घाटा हुआ है जिसे, संबंधित अवधि के लिए एक असाधारण मद के रूप में दिखाया गया है।

कते युपलैक्स लिमिटेड हरता/-अशोक चतुर्वेदी (चेयरमैन एवं प्रबंध निदेशक)

स्थानः नोएडा दिनांकः 10 फरवरी 2024 DIN - 00023452

PROGRESSIVE FINLEASE LIMITED

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S. No.	PARTICULARS	Quarter ended			Nine Months ended		Year Ended	
		30.12.2023 (UnAudited)	30.09.2023 (UnAudited)	31.12.2022 (UnAudited)	31.12.2023 (UnAudited)	31.12.2022 (UnAudited)	31.03.2023 (Audited)	
1	Total income from operations	6.72	6.65	19.58	18.89	42.67	51.07	
2	Net profit/(loss) for the period (before Tax, Exceptional and/or Extraordinary items)	(1.79)	1.96	(43.50)	(0.98)	(44.00)	0.66	
3	Net Profit/(Loss) for the period before tax (after Exceptional and /or Extraordinary items)	(1.79)	1.96	(43.50)	(0.98)	(44.00)	0.66	
4	Net profit/(loss) for the period after Tax(After Exceptional and/or Extra ordinary Items)	(1.79)	1.96	(43.50)	(0.98)	(44.00)	0.66	
5	Paid-up Equity Share Capital	894.70	894.70	894.70	894.70	894.70	894.70	
6	Reserve excluding Revaluation Reserve	104.84	106.63	61.54	104.84	61.54	105.82	
7	Earning Per Share(Of Rs10/- each share) (for continuing and discontinued operation) (a) Basic (b) Diluted	(0.02)	0.02	(0.49)	(0.01)	(0.49)	0.01	

Note: The Above is an extract of the detailed format of Half year ended financial results filed with the Stock Exchange under Reg 33 of SEBI (LODR), 2015. The full formats are available on Stock Exchange websites and on Company's website. FOR PROGRESSIVE FINLEASE LIMITED

Place : Delhi

Date: 10.02.2024

JATALIA GLOBAL VENTURES LIMITED Regd. Office: 500, 5th Floor, ITL Twin Tower, Netaji Subhash Place, Pitampura, Delhi North Delhi DL 110034 IN

Email Id info@jatalia.in, CIN: L74999DL1991PLC045678 Statement of Unaudited Standalone Financial Results for the Quarter ended 31" December, 2023 (Amount In lakh) Nine Months Ended Year Ended Quarter Ended **PARTICULARS** 31.12.2023 30.09.2022 31.12.2022 31.12.2023 31.12.2022 31.03.2023 Unaudited Unaudited Unaudited Unaudited 6.54 Total income from operations Net profit/(loss) for the period (0.73) (1.854.43) (2.71) (1,849.69) (1,843.54) (before Tax, Exceptional and/or Extraordinary items) (0.84)Net Profit/(Loss) for the period before tax (after Exceptional and /or Extraordinary items) (3.01) (1,909.06) (1,903.03) (1.12)(0.73)(1,854.45)Net profit/(loss) for the period after Tax (After Exceptional and/or Extra ordinary Items) (3.01) (1,909.06) (1,914.10) Paid-up Equity Share Capital 1,497.56 1,497.56 1,497.56 1,497.56 1,497.56 Reserve excluding Revaluation Reserve 1,700.54) (1,699.42) (1,704.29) (1,700.54) (1,704.29) (1,697.53) Earning Per Share(Of Rs10/- each share) (for continuing and discontinued operation)

Note: 1) The Above is an extract of the detailed format of quarter ended financial results filed with the Stock Exchange under Reg 33 of SEB (LODR), 2015. The full formats are available on Stock Exchange websites and on Company's website. By Order of the Board Jatalia Global Ventures Ltd

Anil Kumar Jain Place : Delhi Managing Director DIN:00014601

Date: 10.02.2024

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. Initial public offer of Equity Shares (as defined below) on the main board of the Stock Exchanges (defined below) in compliance with Chapter II of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended

(b) Diluted

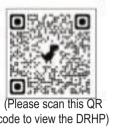
PUBLIC ANNOUNCEMENT

RAJEEV JAIN

Managing Director DIN:03438127



GOLD PLUS GLASS INDUSTRY LIMITED



(1.27)

Our Company was incorporated as Gold Plus Glass Industry Limited at New Delhi as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated December 15, 2005, issued by the Registrar of Companies, Delhi at New Delhi ("RoC"). Our Company was authorized to commence business under the Companies Act, 1956 pursuant to a certificate for commencement of business issued by the RoC on February 14, 2006. For details in relation to changes in the registered office of our Company, see "History and Certain Corporate Matters" on page 262 of the Draft Red Herring Prospectus dated February 9, 2024 ("DRHP")

> Registered and Corporate Office: 4th Floor, Kings Mall, Sector 10, Rohini, New Delhi 110 085, Delhi, India Telephone: +91 11 6637 6000; Contact person: Rahul Kapoor, Company Secretary and Compliance Officer

E-mail: compliance@goldplusgroup.com; Website: www.goldplusgroup.com; Corporate Identity Number: U26109DL2005PLC143705

PROMOTERS OF OUR COMPANY: SUBHASH TYAGI, SURESH TYAGI, JIMMY TYAGI, AASHISH TYAGI, SUBHASH TYAGI FAMILY TRUST AND SURESH TYAGI FAMILY TRUST INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF GOLD PLUS GLASS INDUSTRY LIMITED ("COMPANY" OR "ISSUER") FOR

CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹5,000 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 15,667,977 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION ("OFFERED SHARES") BY THE SELLING SHAREHOLDERS (AS DEFINED BELOW), COMPRISING UP TO 1,019,995 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY SURESH TYAGI, UP TO 1,019,995 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY JIMMY TYAGI (SURESH TYAGI AND JIMMY TYAGI, COLLECTIVELY REFERRED TO AS "PROMOTER SELLING SHAREHOLDERS") AND UP TO 10,277,987 EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION BY PI OPPORTUNITIES FUND – I AND UP TO 3,350,000 EQUITY SHARES AGGREGATING UP TO ₹ [•] MILLION BY KOTAK SPECIAL SITUATIONS FUND (PI OPPORTUNITIES FUND - I AND KOTAK SPECIAL SITUATIONS FUND, COLLECTIVELY REFERRED TO AS THE "INVESTOR SELLING SHAREHOLDERS" AND THE PROMOTER SELLING SHAREHOLDERS AND THE INVESTOR SELLING SHAREHOLDERS TOGETHER REFERRED TO AS THE "SELLING SHAREHOLDERS") ("OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER").

*PIOF 1 holds 17,747,484 CCPS which will be converted to 17,747,484 Equity Shares prior to filing of the RHP with the RoC. The Equity Shares proposed to be offered by PIOF 1 as part of the Offer for Sale will include a portion of Equity Shares which will result upon conversion of 17,747,484 CCPS held by PIOF 1. Further, KSSF holds 3,000,000 CCDs which will be converted up to a maximum of 10.008.000 Equity Shares, prior to filing of the RHP with the RoC. The Equity Shares proposed to be offered by KSSF as part of the Offer for Sale will include a portion of Equity Shares which will result upon conversion of 3,000,000 CCDs held by KSSF.

THIS OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION (CONSTITUTING UP TO [●]% OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY) FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (THE "EMPLOYEE RESERVATION PORTION"). OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, AND IN ACCORDANCE WITH APPLICABLE LAW MAY OFFER A DISCOUNT OF UP TO [●] % TO THE OFFER PRICE (EQUIVALENT OF ₹ [●] PER EQUITY SHARE) TO ELIGIBLE EMPLOYEES BIDDING UNDER THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT"), SUBJECT TO NECESSARY APPROVALS AS MAY BE REQUIRED. THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE AT LEAST [●]% AND [●]% OF OUR POST-OFFER PAID-UP EQUITY SHARE CAPITAL, RESPECTIVELY.

OUR COMPANY MAY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS ("BRLMS"), CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES AS MAY BE PERMITTED UNDER APPLICABLE LAW. TO ANY PERSON(S), AGGREGATING TO [●] EQUITY SHARES UP TO ₹ 1.000 MILLION. AT ITS DISCRETION. PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLMS. IF THE PRE-IPO PLACEMENT IS UNDERTAKEN. THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE. SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF SCRR.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND, THE EMPLOYEE DISCOUNT AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS AND IN ACCORDANCE WITH APPLICABLE LAW. AND WILL BE ADVERTISED IN ALL EDITIONS OF AN ENGLISH NATIONAL DAILY NEWSPAPER, [•] AND ALL EDITIONS OF A HINDI NATIONAL DAILY NEWSPAPER, [•] (HINDI ALSO BEING THE REGIONAL LANGUAGE OF NEW DELHI, WHERE OUR REGISTERED AND CORPORATE OFFICE IS LOCATED) EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND THE NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE", AND TOGETHER WITH THE BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES.

In case of any revision to the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days following such revision of the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, in consultation with the Book Running Lead Managers and in accordance with Applicable Law, may for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of three Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the respective websites of the Book Running Lead Managers and at the terminals of the Syndicate Members and by intimation to Self-Certified Syndicate Banks ("SCSBs"), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"). The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations and through a book building process wherein not more than 50% of the Net Offer shall be available for allocation to on a proportionate basis to Qualified Institutional Buyers ("QIBs", and such portion, the "QIB Portion"), provided that our Company, in consultation with the Book Running Lead Managers and in accordance with Applicable Law, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), out of which at least one-third shall be reserved for allocation to domestic Mutual Funds only, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"), in accordance with the SEBI ICDR Regulations. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion (defined hereinafter). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation will be added to the remaining QIB Portion for proportionate allocation to QIBs. Further, up to [●] Equity Shares aggregating to ₹ [●] million will be available for allocation to Eligible Employees, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Net Offer shall be available for allocation to Non Institutional Bidders such that: (a) one-third of the portion available to Non-Institutional Investors, shall be reserved for applicants with application size of more than ₹0.20 million and up to ₹1.00 million and (b) two-thirds of the portion available to Non-Institutional Investors, shall be reserved for applicants with application size of more than ₹1.00 million, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors, subject to valid Bids being received at or above the Offer Price, and not less than 35% of the Net Offer shall be available for allocation to Retail Individual Bidders ("RIBs") in accordance with SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the Offer Price. All potential Bidders, other than Anchor Investors, are required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders) in which the corresponding Bid Amounts will be blocked by the SCSBs, or under the UPI Mechanism, as applicable, to participate in the Offer. Anchor

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares pursuant to the Offer and has filed the DRHP with the Securities and Exchange Board of India ("SEBI") on February 9, 2024.

Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 476 of the DRHP.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for a period of at least 21 days from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e. BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and the websites of the Book Running Lead Managers ("BRLMs"), i.e., IIFL Securities Limited, Axis Capital Limited, Kotak Mahindra Capital Company Limited and SBI Capital Markets Limited at www.iiflcap.com, www.axiscapital. co.in, https://investmentbank.kotak.com and www.sbicaps.com, respectively. Our Company hereby invites the public to provide comments on the DRHP filed with SEBI, with respect to disclosures made therein. The public is requested to send a copy of the comments to SEBI, to the Company Secretary & Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the Company Secretary & Compliance Officer of our Company and/or the BRLMs in relation to the Offer on or before 5.00 p.m. on the 21st day from the aforesaid date of filing the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and prospective investors should not invest any funds in the Offer unless they can afford to take the risk of losing their investment. Prospective investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, prospective investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of this Draft Red Herring Prospectus. Specific attention of the prospective investors is invited to "Risk Factors" on page 45

Any decision to invest in the Equity Shares described in the DRHP may only be made after a red herring prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the Stock Exchanges.

The liability of the members of our Company is limited. For details of the share capital and capital structure of our Company and the name of the signatories to its Memorandum of Association and the number of shares subscribed by them of our Company, please see "Capital Structure" on page 111 of the DRHP. For details of the main objects of our Company as contained in its Memorandum of

	REGISTRAR TO THE OFFER			
IIFL SECURITIES	AXIS CAPITAL	kotak ® Investment Banking	O SBICAPS Complete Investment Banking Solutions	KFINTECH
IIFL Securities Limited	Axis Capital Limited	Kotak Mahindra Capital Company	SBI Capital Markets Limited	Kfin Technologies Limited
24 th Floor, One Lodha Place	1st Floor, Axis House, C-2, Wadia	Limited*	Unit No. 1501, 15th floor, A & B Wing,	(Formerly known as Kfin Technologies
Senapati Bapat Marg, Lower	International Centre, Pandurang	27 BKC, 1 st Floor,	Parinee Crescenzo Building, Plot C-38	Private Limited)
Parel (W), Mumbai 400 013	Budhkar Marg, Worli, Mumbai	Plot No. C – 27, "G" Block,	G Block, Bandra Kurla Complex,	Selenium, Tower B, Plot No. 31 and
Maharashtra, India	400 025, Maharashtra, India	Bandra Kurla Complex, Bandra (East),	Bandra (East), Mumbai- 400 051	32, Financial District, Nanakramguda,
Tel: +91 22 4646 4728	Tel: +91 22 4325 2183	Mumbai – 400051. Maharashtra, India	Maharashtra, India	Serilingampally Mandal, Hyderabad 500 032
E-mail: goldplus.ipo@iiflcap.com	E-mail: goldplus.ipo@axiscap.in	Tel: +91 22 4336 0000	Tel: +91 22 4006 9807	Telangana, India
Investor grievance e-mail:	Investor grievance e-mail:	E-mail: goldplusglass.ipo@kotak.com	E-mail: goldplusglass.ipo@sbicaps.com	Tel: +91 40 6716 2222
ig.ib@iiflcap.com	complaints@axiscap.in	Investor grievance e-mail:	Investor grievance e-mail: investor.	E-mail: gpgil.ipo@kfintech.com
Website: www.iiflcap.com	Website: www.axiscapital.co.in	kmccredressal@kotak.com	relations@sbicaps.com	Website: www.kfintech.com
Contact Person: Pawan Jain /	Contact Person: Pavan Naik/	Website: https://investmentbank.kotak.	Website: www.sbicaps.com	Investor grievance e-mail: einward.ris@
Nishita Mody	Simran Gadh	com	Contact Person: Aditya Deshpande	kfintech.com

INM000010940 INM000012029 SEBI Registration No.: INM000008704 INM000003531 SEBI Registration No.: INR000000221 *Kotak Special Situations Fund ("KSSF") is participating as a Selling Shareholder in the Offer for Sale. Kotak Mahindra Capital Company Limited ("Kotak") has signed the due diligence certificate and has been disclosed as one of the BRLMs for the Offer. KSSF and Kotak are associates in terms of the SEBI Merchant Bankers Regulations. Accordingly, in compliance with the proviso to Regulation 21A(1)

SEBI Registration No.:

of the SEBI Merchant Bankers Regulations read with Regulation 23(3) of the SEBI ICDR Regulations, Kotak will be involved only in the marketing of the Offer. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

Contact Person: Ganesh Rane

For GOLD PLUS GLASS INDUSTRY LIMITED On behalf of the Board of Directors

Contact Person: M. Murali Krishna

Rahul Kapoor

Company Secretary & Compliance Officer

Date: February 10, 2024 GOLD PLUS GLASS INDUSTRY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the DRHP with SEBI on February 9, 2024. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, the websites of the Stock Exchanges i.e., BSE and NSE at www.bseindia.com and www.nseindia.com, respectively, and the websites of the BRLMs, i.e., IIFL Securities Limited, Axis Capital Limited, Kotak Mahindra Capital Company Limited and SBI Capital Markets Limited at www.iiflcap.com, www.axiscapital.co.in, https://investmentbank.kotak.com and www.sbicaps.com, respectively. Potential Investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section entitled "Risk Factors" of the RHP, once filed. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision and must rely on their own examination of our Company and the Offer, including the risks involved.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Equity Shares are being offered and sold (a) within the United States solely to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act) pursuant to Section 4(a) of the U.S. Securities Act, and (b) outside the United States in offshore transactions as defined in and in compliance with Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made. There will be no offering of securities in the United States.

www.readwhere.com





SEBI Registration No.:

SEBI Registration No.:

Place: New Delhi



